#### **VOTE SUMMARY REPORT**

Date range covered: 07/01/2024 to 09/30/2024

INSTITUTION ACCOUNT(S): ALLIANCEBERNSTEIN SUSTAINABLE GLOBAL THEMATIC EQUITIES FUND

## **Experian Plc**

**Meeting Date:** 07/17/2024 **Record Date:** 07/15/2024

Primary Security ID: G32655105

**Country:** Jersey **Meeting Type:** Annual

Primary CUSIP: G32655105

Ticker: EXPN

Primary ISIN: GB00B19NLV48

Primary SEDOL: B19NLV4

Shares Voted: 6,086

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |  |
|--------------------|---|-----------|-------------|---------------------|--|
|                    |   |           |             |                     |  |
| 1                  | Accept Financial Statements and Statutory Reports   | Mgmt      | For         | For                 |  |
| 2                  | Approve Remuneration Report   | Mgmt      | For         | For                 |  |
| 3                  | Re-elect Craig Boundy as<br>Director  | Mgmt      | For         | For                 |  |
| 4                  | Re-elect Alison Brittain as<br>Director   | Mgmt      | For         | For                 |  |
| 5                  | Re-elect Brian Cassin as<br>Director  | Mgmt      | For         | For                 |  |
| 6                  | Re-elect Kathleen DeRose as<br>Director   | Mgmt      | For         | For                 |  |
| 7                  | Re-elect Caroline Donahue as<br>Director  | Mgmt      | For         | For                 |  |
| 8                  | Re-elect Luiz Fleury as Director  | Mgmt      | For         | For                 |  |
| 9                  | Re-elect Jonathan Howell as<br>Director   | Mgmt      | For         | For                 |  |
| 10                 | Re-elect Esther Lee as Director   | Mgmt      | For         | For                 |  |
| 11                 | Re-elect Louise Pentland as<br>Director   | Mgmt      | For         | For                 |  |
| 12                 | Re-elect Lloyd Pitchford as<br>Director   | Mgmt      | For         | For                 |  |
| 13                 | Re-elect Mike Rogers as<br>Director   | Mgmt      | For         | For                 |  |
| 14                 | Ratify KPMG LLP as Auditors   | Mgmt      | For         | For                 |  |
| 15                 | Authorise Board to Fix<br>Remuneration of Auditors  | Mgmt      | For         | For                 |  |
| 16                 | Authorise Issue of Equity   | Mgmt      | For         | For                 |  |
| 17                 | Authorise Issue of Equity without Pre-emptive Rights  | Mgmt      | For         | For                 |  |
| 18                 | Authorise Issue of Equity<br>without Pre-emptive Rights in<br>Connection with an Acquisition<br>or Other Capital Investment | Mgmt      | For         | For                 |  |
| 19                 | Authorise Market Purchase of<br>Ordinary Shares   | Mgmt      | For         | For                 |  |

### **ICON plc**

Meeting Date: 07/23/2024 **Record Date:** 06/03/2024

Primary Security ID: G4705A100

Country: Ireland Meeting Type: Annual

Primary CUSIP: G4705A100

Ticker: ICLR

**Primary ISIN:** IE0005711209

Primary SEDOL: B94G471

Shares Voted: 852

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Ciaran Murray   | Mgmt      | For         | For                 |
| 1.2                | Elect Director Steve Cutler  | Mgmt      | For         | For                 |
| 1.3                | Elect Director Ronan Murphy  | Mgmt      | For         | For                 |
| 1.4                | Elect Director John Climax   | Mgmt      | For         | For                 |
| 1.5                | Elect Director Julie O'Neill   | Mgmt      | For         | For                 |
| 1.6                | Elect Director Eugene McCague  | Mgmt      | For         | For                 |
| 1.7                | Elect Director Linda Grais   | Mgmt      | For         | For                 |
| 2                  | Accept Financial Statements and Statutory Reports  | Mgmt      | For         | For                 |
| 3                  | Authorise Board to Fix<br>Remuneration of Auditors   | Mgmt      | For         | For                 |
| 4                  | Authorise Issue of Equity  | Mgmt      | For         | For                 |
| 5                  | Authorise Issue of Equity without Pre-emptive Rights   | Mgmt      | For         | For                 |
| 6                  | Authorize Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt      | For         | For                 |
| 7                  | Authorise Market Purchase of<br>Ordinary Shares  | Mgmt      | For         | For                 |
| 8                  | Approve the Price Range for the Reissuance of Shares   | Mgmt      | For         | For                 |

#### **Halma Plc**

Meeting Date: 07/25/2024 Record Date: 07/23/2024

Primary Security ID: G42504103

Country: United Kingdom

Meeting Type: Annual

Primary CUSIP: G42504103

Ticker: HLMA

Primary ISIN: GB0004052071

Primary SEDOL: 0405207

Shares Voted: 6,402

| Proposal<br>Number | Proposal Text                                     | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports | Mgmt      | For         | For                 |
| 2                  | Approve Final Dividend                            | Mgmt      | For         | For                 |
| 3                  | Approve Remuneration Report                       | Mgmt      | For         | For                 |
| 4                  | Approve Remuneration Policy                       | Mgmt      | For         | For                 |

### **Halma Plc**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 5                  | Elect Liam Condon as Director  | Mgmt      | For         | For                 |
| 6                  | Elect Giles Kerr as Director   | Mgmt      | For         | For                 |
| 7                  | Re-elect Dame Louise Makin as<br>Director  | Mgmt      | For         | For                 |
| 8                  | Re-elect Marc Ronchetti as<br>Director   | Mgmt      | For         | For                 |
| 9                  | Re-elect Steve Gunning as<br>Director  | Mgmt      | For         | For                 |
| 10                 | Re-elect Jennifer Ward as<br>Director  | Mgmt      | For         | For                 |
| 11                 | Re-elect Carole Cran as<br>Director  | Mgmt      | For         | For                 |
| 12                 | Re-elect Jo Harlow as Director   | Mgmt      | For         | For                 |
| 13                 | Re-elect Dharmash Mistry as<br>Director  | Mgmt      | For         | For                 |
| 14                 | Re-elect Sharmila Nebhrajani<br>as Director  | Mgmt      | For         | For                 |
| 15                 | Reappoint<br>PricewaterhouseCoopers LLP<br>as Auditors   | Mgmt      | For         | For                 |
| 16                 | Authorise Board to Fix<br>Remuneration of Auditors   | Mgmt      | For         | For                 |
| 17                 | Authorise Issue of Equity  | Mgmt      | For         | For                 |
| 18                 | Authorise UK Political<br>Donations and Expenditure  | Mgmt      | For         | For                 |
| 19                 | Authorise Issue of Equity without Pre-emptive Rights   | Mgmt      | For         | For                 |
| 20                 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt      | For         | For                 |
| 21                 | Authorise Market Purchase of<br>Ordinary Shares  | Mgmt      | For         | For                 |
| 22                 | Authorise the Company to Call<br>General Meeting with Two<br>Weeks' Notice   | Mgmt      | For         | For                 |

## **STERIS** plc

Meeting Date: 08/01/2024 Country: Ireland Ticker: STE

**Record Date:** 06/03/2024 **Meeting Type:** Annual

Primary Security ID: G8473T100 Primary CUSIP: G8473T100 Primary ISIN: IE00BFY8C754 Primary SEDOL: BFY8C75

Shares Voted: 989

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1a                 | Elect Director Esther M. Alegria  | Mgmt      | For         | For                 |
| 1b                 | Elect Director Richard C.<br>Breeden  | Mgmt      | For         | For                 |
| 1c                 | Elect Director Daniel A.<br>Carestio  | Mgmt      | For         | For                 |
| 1d                 | Elect Director Cynthia L.<br>Feldmann   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Christopher S.<br>Holland  | Mgmt      | For         | For                 |
| 1f                 | Elect Director Jacqueline B.<br>Kosecoff  | Mgmt      | For         | For                 |
| 1g                 | Elect Director Paul E. Martin   | Mgmt      | For         | For                 |
| 1h                 | Elect Director Nirav R. Shah  | Mgmt      | For         | For                 |
| 1i                 | Elect Director Mohsen M. Sohi   | Mgmt      | For         | For                 |
| 1j                 | Elect Director Richard M.<br>Steeves  | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors   | Mgmt      | For         | For                 |
| 3                  | Appoint Ernst & Young<br>Chartered Accountants as Irish<br>Statutory Auditor                    | Mgmt      | For         | For                 |
| 4                  | Authorise Board to Fix<br>Remuneration of Auditors  | Mgmt      | For         | For                 |
| 5                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation                            | Mgmt      | For         | For                 |
| 6                  | Renew the Board's Authority to<br>Issue Shares Under Irish Law                                  | Mgmt      | For         | For                 |
| 7                  | Renew the Board's Authority to<br>Opt-Out of Statutory<br>Pre-emption Rights Under Irish<br>Law | Mgmt      | For         | For                 |

#### Flex Ltd.

Meeting Date: 08/08/2024 Record Date: 06/10/2024 Primary Security ID: Y2573F102 Country: Singapore
Meeting Type: Annual
Primary CUSIP: Y2573F102

Ticker: FLEX

Primary ISIN: SG9999000020

Primary SEDOL: 2353058

Shares Voted: 10,173

| Proposal<br>Number | Proposal Text                   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Revathi Advaithi | Mgmt      | For         | For                 |

#### Flex Ltd.

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1b                 | Elect Director John D. Harris, II   | Mgmt      | For         | For                 |
| 1c                 | Elect Director Michael E.<br>Hurlston   | Mgmt      | For         | For                 |
| 1d                 | Elect Director Erin L.<br>McSweeney   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Charles K.<br>Stevens, III   | Mgmt      | For         | For                 |
| 1f                 | Elect Director Maryrose T.<br>Sylvester   | Mgmt      | For         | For                 |
| <b>1</b> g         | Elect Director Lay Koon Tan   | Mgmt      | For         | For                 |
| 1h                 | Elect Director Patrick J. Ward  | Mgmt      | For         | For                 |
| 1i                 | Elect Director William D.<br>Watkins  | Mgmt      | For         | For                 |
| 2                  | Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation                    | Mgmt      | For         | For                 |
| 4                  | Approve Issuance of Shares without Preemptive Rights                                    | Mgmt      | For         | For                 |
| 5                  | Authorize Share Repurchase<br>Program   | Mgmt      | For         | For                 |

## **Nu Holdings Ltd.**

Meeting Date: 08/13/2024 Record Date: 07/05/2024

Primary Security ID: G6683N103

**Country:** Cayman Islands **Meeting Type:** Annual

Primary CUSIP: G6683N103

Ticker: NU

Primary ISIN: KYG6683N1034

Primary SEDOL: BN6NP19

Shares Voted: 18,224

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports (Voting) | Mgmt      | For         | For                 |
| 2a                 | Elect Director David Velez<br>Osorno                       | Mgmt      | For         | For                 |
| 2b                 | Elect Director Anita Mary Sands                            | Mgmt      | For         | Against             |
| 2c                 | Elect Director Daniel Krepel<br>Goldberg                   | Mgmt      | For         | For                 |
| 2d                 | Elect Director David Alexandre<br>Marcus                   | Mgmt      | For         | For                 |
| 2e                 | Elect Director Douglas Mauro<br>Leone                      | Mgmt      | For         | For                 |
| 2f                 | Elect Director Jacqueline Dawn<br>Reses                    | Mgmt      | For         | For                 |

# **Nu Holdings Ltd.**

| Proposal<br>Number | Proposal Text                                  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 2g                 | Elect Director Luis Alberto<br>Moreno Mejia    | Mgmt      | For         | For                 |
| 2h                 | Elect Director Rogerio Paulo<br>Calderon Peres | Mgmt      | For         | Against             |
| 2i                 | Elect Director Thuan Quang<br>Pham             | Mgmt      | For         | Against             |

# Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

Meeting Date: 09/27/2024

Country: Brazil

Ticker: SBSP3

**Record Date:** 

Meeting Type: Extraordinary

Shareholders

**Primary Security ID:** P2R268136

Primary CUSIP: P2R268136

Primary ISIN: BRSBSPACNOR5

Primary SEDOL: B1YCHL8

Shares Voted: 982

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Elect Directors  | Mgmt      | For         | For                 |
| 2                  | In Case There is Any Change to<br>the Board Slate Composition,<br>May Your Votes Still be<br>Counted for the Proposed<br>Slate?  | Mgmt      | None        | Against             |
|                    | If Voting FOR on Item 3, Votes Are Distributed in Equal % Amongst Nominees voted FOR. If You Vote AGST, Contact Your Client Service Rep to Unequally Allocate % of Votes. If You Vote ABST, You Will Not Participate in Cumulative Voting. | Mgmt      |             |                     |
| 3                  | In Case Cumulative Voting Is<br>Adopted, Do You Wish to<br>Equally Distribute Your Votes<br>Amongst the Nominees below?  | Mgmt      | None        | Abstain             |
| 4.1                | Percentage of Votes to Be<br>Assigned - Elect Anderson<br>Marcio de Oliveira as Director   | Mgmt      | None        | Abstain             |
| 4.2                | Percentage of Votes to Be<br>Assigned - Elect Augusto<br>Miranda da Paz Junior as<br>Director  | Mgmt      | None        | Abstain             |
| 4.3                | Percentage of Votes to Be<br>Assigned - Elect Claudia Polto<br>da Cunha as Director  | Mgmt      | None        | Abstain             |
| 4.4                | Percentage of Votes to Be<br>Assigned - Elect Karla Bertocco<br>Trindade as Director   | Mgmt      | None        | Abstain             |
| 4.5                | Percentage of Votes to Be<br>Assigned - Elect Tiago de<br>Almeida Noel as Director   | Mgmt      | None        | Abstain             |

# Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 4.6                | Percentage of Votes to Be<br>Assigned - Elect Tinn Freire<br>Amado as Director   | Mgmt      | None        | Abstain             |
| 4.7                | Percentage of Votes to Be<br>Assigned - Elect Alexandre<br>Goncalves Silva as<br>Independent Director  | Mgmt      | None        | Abstain             |
| 4.8                | Percentage of Votes to Be<br>Assigned - Elect Gustavo Rocha<br>Gattass as Independent<br>Director  | Mgmt      | None        | Abstain             |
| 4.9                | Percentage of Votes to Be<br>Assigned - Elect Mateus<br>Affonso Bandeira as<br>Independent Director  | Mgmt      | None        | Abstain             |
| 5                  | Approve Classification of<br>Alexandre Goncalves Silva as<br>Independent Director  | Mgmt      | For         | For                 |
| 6                  | Approve Classification of<br>Gustavo Rocha Gattass as<br>Independent Director  | Mgmt      | For         | For                 |
| 7                  | Approve Classification of<br>Mateus Affonso Bandeira as<br>Independent Director  | Mgmt      | For         | For                 |
| 8                  | Do You Wish to Adopt Cumulative Voting for the Election of the Members of the Board of Directors, Under the Terms of Article 141 of the Brazilian Corporate Law?   | Mgmt      | None        | Against             |
| 9                  | Elect Fiscal Council Members   | Mgmt      | For         | For                 |
| 10                 | In Case One of the Nominees Leaves the Fiscal Council Slate Due to a Separate Minority Election, as Allowed Under Articles 161 and 240 of the Brazilian Corporate Law, May Your Votes Still Be Counted for the Proposed Slate? | Mgmt      | None        | Against             |

#### **VOTE SUMMARY REPORT**

Date range covered: 10/01/2024 to 12/31/2024

INSTITUTION ACCOUNT(S): ALLIANCEBERNSTEIN SUSTAINABLE GLOBAL THEMATIC EQUITIES FUND

### **The Procter & Gamble Company**

Meeting Date: 10/08/2024 Record Date: 08/09/2024

Country: USA

Primary Security ID: 742718109

Meeting Type: Annual **Primary CUSIP: 742718109**  Ticker: PG

Primary ISIN: US7427181091

Primary SEDOL: 2704407

Shares Voted: 1,561

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director B. Marc Allen   | Mgmt      | For         | For                 |
| 1b                 | Elect Director Brett Biggs   | Mgmt      | For         | For                 |
| 1c                 | Elect Director Sheila Bonini   | Mgmt      | For         | For                 |
| 1d                 | Elect Director Amy L. Chang  | Mgmt      | For         | For                 |
| 1e                 | Elect Director Joseph Jimenez  | Mgmt      | For         | For                 |
| 1f                 | Elect Director Christopher<br>Kempczinski                            | Mgmt      | For         | For                 |
| 1g                 | Elect Director Debra L. Lee  | Mgmt      | For         | For                 |
| 1h                 | Elect Director Terry J.<br>Lundgren                                  | Mgmt      | For         | For                 |
| 1i                 | Elect Director Christine M.<br>McCarthy                              | Mgmt      | For         | For                 |
| 1j                 | Elect Director Ashley McEvoy   | Mgmt      | For         | For                 |
| 1k                 | Elect Director Jon R. Moeller  | Mgmt      | For         | For                 |
| 11                 | Elect Director Robert J.<br>Portman                                  | Mgmt      | For         | For                 |
| 1m                 | Elect Director Rajesh<br>Subramaniam                                 | Mgmt      | For         | For                 |
| 1n                 | Elect Director Patricia A.<br>Woertz                                 | Mgmt      | For         | For                 |
| 2                  | Ratify Deloitte & Touche LLP as Auditors                             | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 4                  | Report on Median<br>Gender/Racial Pay Gap                            | SH        | Against     | For                 |

### Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

Meeting Date: 10/28/2024

Country: Brazil

Ticker: SBSP3

**Record Date:** 

Meeting Type: Extraordinary

Shareholders

**Primary Security ID:** P2R268136

Primary CUSIP: P2R268136

Primary ISIN: BRSBSPACNOR5

Primary SEDOL: B1YCHL8

# Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

Proposal

Number

1.1

**Proposal Text** 

Elect Director Reid G. Hoffman

|                                 |                                  |  |           |                                   | Shares Voted: 5,282    |
|---------------------------------|----------------------------------|--|-----------|-----------------------------------|------------------------|
| Proposal<br>Number              | Proposal Text                    |  | Proponent | Mgmt<br>Rec                       | Vote<br>Instruction    |
| 1                               | Amend Article 27                 |  | Mgmt      | For                               | Against                |
| 2                               | Consolidate Bylaws               |  | Mgmt      | For                               | Against                |
| <b>Aptiv Plc</b>                |                                  |  |           |                                   |                        |
| Meeting Date: 1                 | 2/02/2024                        | Country: Jersey                                |           | Ticker: APTV                      |                        |
| Record Date: 10                 | /31/2024                         | <b>Meeting Type:</b> Extraordinal Shareholders | ary       |                                   |                        |
| Primary Securit                 | y ID: G6095L109                  | Primary CUSIP: G6095L1                         | 09        | Primary ISIN: JE00B783TY65        | Primary SEDOL: B783TY6 |
|                                 |                                  |  |           |                                   | Shares Voted: 4,031    |
| Proposal<br>Number              | Proposal Text                    |  | Proponent | Mgmt<br>Rec                       | Vote<br>Instruction    |
| 1                               | Approve Scheme of<br>Arrangement |  | Mgmt      | For                               | For                    |
| 2                               | Approve Merger Agr               | eement   | Mgmt      | For                               | For                    |
| Aptiv Plc                       |                                  |  |           |                                   |                        |
| Meeting Date: 1 Record Date: 10 |                                  | Country: Jersey Meeting Type: Court            |           | Ticker: APTV                      |                        |
| Primary Securit                 | y ID: G6095L109                  | Primary CUSIP: G6095L1                         | 09        | Primary ISIN: JE00B783TY65        | Primary SEDOL: B783TY6 |
|                                 |                                  |  |           |                                   | Shares Voted: 4,031    |
| Proposal<br>Number              | Proposal Text                    |  | Proponent | Mgmt<br>Rec                       | Vote<br>Instruction    |
|                                 | Court Meeting                    |  | Mgmt      |                                   |                        |
| 1                               | Approve Scheme of<br>Arrangement |  | Mgmt      | For                               | For                    |
| Microsoft                       | t Corporation                    |  |           |                                   |                        |
| Meeting Date: 1 Record Date: 09 |                                  | Country: USA Meeting Type: Annual              |           | Ticker: MSFT                      |                        |
|                                 | y <b>ID:</b> 594918104           | Primary CUSIP: 5949181                         | 04        | <b>Primary ISIN:</b> US5949181045 | Primary SEDOL: 2588173 |

Mgmt

Rec

For

Proponent

Mgmt

Shares Voted: 1,171

Vote

For

Instruction

# **Microsoft Corporation**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.2                | Elect Director Hugh F.<br>Johnston   | Mgmt      | For         | For                 |
| 1.3                | Elect Director Teri L. List  | Mgmt      | For         | For                 |
| 1.4                | Elect Director Catherine<br>MacGregor  | Mgmt      | For         | For                 |
| 1.5                | Elect Director Mark A. L. Mason  | Mgmt      | For         | For                 |
| 1.6                | Elect Director Satya Nadella   | Mgmt      | For         | For                 |
| 1.7                | Elect Director Sandra E.<br>Peterson   | Mgmt      | For         | For                 |
| 1.8                | Elect Director Penny S. Pritzker   | Mgmt      | For         | For                 |
| 1.9                | Elect Director Carlos A.<br>Rodriguez  | Mgmt      | For         | For                 |
| 1.10               | Elect Director Charles W.<br>Scharf  | Mgmt      | For         | For                 |
| 1.11               | Elect Director John W. Stanton   | Mgmt      | For         | For                 |
| 1.12               | Elect Director Emma N.<br>Walmsley   | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named Executive Officers' Compensation   | Mgmt      | For         | For                 |
| 3                  | Ratify Deloitte & Touche LLP as Auditors   | Mgmt      | For         | For                 |
| 4                  | Report on Risks of Weapons<br>Development  | SH        | Against     | Against             |
| 5                  | Assess and Report on Investing in Bitcoin  | SH        | Against     | Against             |
| 6                  | Report on Risks of Operating in<br>Countries with Significant<br>Human Rights Concerns   | SH        | Against     | Against             |
| 7                  | Report on Risks of Using<br>Artificial Intelligence and<br>Machine Learning Tools for Oil<br>and Gas Development and<br>Production | SH        | Against     | Against             |
| 8                  | Report on Risks Related to AI<br>Generated Misinformation and<br>Disinformation  | SH        | Against     | Against             |
| 9                  | Report on AI Data Sourcing<br>Accountability   | SH        | Against     | For                 |

### Palo Alto Networks, Inc.

Meeting Date: 12/10/2024 Country: USA Ticker: PANW

**Record Date:** 10/18/2024 **Meeting Type:** Annual

 Primary Security ID: 697435105
 Primary CUSIP: 697435105
 Primary ISIN: US6974351057
 Primary SEDOL: B87ZMX0

#### Shares Voted: 582

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director John Key  | Mgmt      | For         | Against             |
| 1b                 | Elect Director Mary Pat<br>McCarthy                                  | Mgmt      | For         | Against             |
| 1c                 | Elect Director Nir Zuk   | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 3                  | Advisory Vote on Say on Pay<br>Frequency                             | Mgmt      | One<br>Year | One Year            |
| 4                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | Against             |
| 5                  | Amend Omnibus Stock Plan   | Mgmt      | For         | For                 |
| 6                  | Report on Climate Risk in<br>Retirement Plan Options                 | SH        | Against     | Against             |

#### **VOTE SUMMARY REPORT**

Date range covered: 01/01/2025 to 03/31/2025

INSTITUTION ACCOUNT(S): ALLIANCEBERNSTEIN SUSTAINABLE GLOBAL THEMATIC EQUITIES FUND

### **Becton, Dickinson and Company**

**Meeting Date:** 01/28/2025 **Record Date:** 12/09/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 075887109 Primary CUSIP: 075887109

Ticker: BDX

Primary ISIN: US0758871091

Primary SEDOL: 2087807

Shares Voted: 1,513

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director William M.<br>Brown                                   | Mgmt      | For         | For                 |
| 1.2                | Elect Director Catherine M.<br>Burzik                                | Mgmt      | For         | For                 |
| 1.3                | Elect Director Carrie L.<br>Byington                                 | Mgmt      | For         | For                 |
| 1.4                | Elect Director R. Andrew Eckert                                      | Mgmt      | For         | For                 |
| 1.5                | Elect Director Claire M. Fraser                                      | Mgmt      | For         | For                 |
| 1.6                | Elect Director Jeffrey W.<br>Henderson                               | Mgmt      | For         | For                 |
| 1.7                | Elect Director Christopher<br>Jones                                  | Mgmt      | For         | For                 |
| 1.8                | Elect Director Thomas E. Polen                                       | Mgmt      | For         | For                 |
| 1.9                | Elect Director Timothy M. Ring                                       | Mgmt      | For         | For                 |
| 1.10               | Elect Director Bertram L. Scott                                      | Mgmt      | For         | For                 |
| 1.11               | Elect Director Joanne<br>Waldstreicher                               | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |

#### Visa Inc.

**Meeting Date:** 01/28/2025 **Record Date:** 12/02/2024

Primary Security ID: 92826C839

Country: USA

Meeting Type: Annual

Primary CUSIP: 92826C839

Ticker: V

Primary ISIN: US92826C8394

Primary SEDOL: B2PZN04

Shares Voted: 1,442

| Proposal<br>Number | Proposal Text                  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Lloyd A. Carney | Mgmt      | For         | For                 |

#### Visa Inc.

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1b                 | Elect Director Kermit R.<br>Crawford   | Mgmt      | For         | For                 |
| 1c                 | Elect Director Francisco Javier<br>Fernandez-Carbajal                                | Mgmt      | For         | For                 |
| 1d                 | Elect Director Ramon Laguarta  | Mgmt      | For         | For                 |
| 1e                 | Elect Director Teri L. List  | Mgmt      | For         | For                 |
| 1f                 | Elect Director John F. Lundgren  | Mgmt      | For         | For                 |
| 1g                 | Elect Director Ryan McInerney  | Mgmt      | For         | For                 |
| 1h                 | Elect Director Denise M.<br>Morrison   | Mgmt      | For         | For                 |
| 1i                 | Elect Director Pamela Murphy   | Mgmt      | For         | For                 |
| 1j                 | Elect Director Linda J. Rendle   | Mgmt      | For         | For                 |
| 1k                 | Elect Director Maynard G.<br>Webb, Jr.   | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation                 | Mgmt      | For         | For                 |
| 3                  | Ratify KPMG LLP as Auditors  | Mgmt      | For         | For                 |
| 4                  | Report on Gender-Based<br>Compensation and Benefits<br>Inequities                    | SH        | Against     | Against             |
| 5                  | Report on Company's Policy on<br>Merchant Category Codes                             | SH        | Against     | Against             |
| 6                  | Amend Bylaws to Adopt a New<br>Director Election Resignation<br>Governance Guideline | SH        | Against     | Against             |
| 7                  | Report on Lobbying Payments and Policy   | SH        | Against     | Against             |

# **Rockwell Automation, Inc.**

**Meeting Date:** 02/04/2025 **Record Date:** 12/09/2024

Country: USA

Meeting Type: Annual

Primary Security ID: 773903109

**Primary CUSIP:** 773903109

Ticker: ROK

Primary ISIN: US7739031091

Primary SEDOL: 2754060

Shares Voted: 931

| Proposal<br>Number | Proposal Text                         | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---------------------------------------|-----------|-------------|---------------------|
| A.1                | Elect Director James P. Keane         | Mgmt      | For         | Withhold            |
| A.2                | Elect Director Blake D. Moret         | Mgmt      | For         | For                 |
| A.3                | Elect Director Thomas W.<br>Rosamilia | Mgmt      | For         | Withhold            |
| A.4                | Elect Director Patricia A.<br>Watson  | Mgmt      | For         | For                 |

# **Rockwell Automation, Inc.**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| В                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| С                  | Ratify Deloitte & Touche LLP as<br>Auditors                          | Mgmt      | For         | For                 |

## **Accenture plc**

**Meeting Date:** 02/06/2025 **Record Date:** 12/09/2024

**Country:** Ireland **Meeting Type:** Annual

Ticker: ACN

Primary Security ID: G1151C101

Primary CUSIP: G1151C101

Primary ISIN: IE00B4BNMY34

Primary SEDOL: B4BNMY3

Shares Voted: 1,100

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Jaime Ardila  | Mgmt      | For         | For                 |
| 1b                 | Elect Director Martin<br>Brudermuller  | Mgmt      | For         | For                 |
| 1c                 | Elect Director Alan Jope   | Mgmt      | For         | For                 |
| 1d                 | Elect Director Nancy McKinstry   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Jennifer Nason  | Mgmt      | For         | For                 |
| 1f                 | Elect Director Paula A. Price  | Mgmt      | For         | For                 |
| 1g                 | Elect Director Venkata<br>(Murthy) Renduchintala   | Mgmt      | For         | For                 |
| 1h                 | Elect Director Arun Sarin  | Mgmt      | For         | For                 |
| <b>1</b> i         | Elect Director Julie Sweet   | Mgmt      | For         | For                 |
| 1j                 | Elect Director Tracey T. Travis  | Mgmt      | For         | For                 |
| 1k                 | Elect Director Masahiko Uotani   | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named Executive Officers' Compensation                                       | Mgmt      | For         | For                 |
| 3                  | Ratify KPMG LLP as Auditors<br>and Authorise Their<br>Remuneration                                   | Mgmt      | For         | For                 |
| 4                  | Approve Capital Reduction of the Share Premium Account   | Mgmt      | For         | For                 |
| 5                  | Authorize Board to Issue<br>Shares under Irish Law   | Mgmt      | For         | For                 |
| 6                  | Authorize the Board's Authority<br>to Opt-Out of Statutory<br>Pre-Emptions Rights Under<br>Irish Law | Mgmt      | For         | For                 |
| 7                  | Determine Price Range for<br>Reissuance of Treasury Shares   | Mgmt      | For         | For                 |

## **Hologic Inc.**

**Meeting Date:** 02/26/2025 **Record Date:** 01/06/2025

Primary Security ID: 436440101

Country: USA

Meeting Type: Annual

Primary CUSIP: 436440101

Ticker: HOLX

**Primary ISIN:** US4364401012

Primary SEDOL: 2433530

Shares Voted: 3,190

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Stephen P.<br>MacMillan                               | Mgmt      | For         | For                 |
| 1b                 | Elect Director Charles J. Dockendorff                                | Mgmt      | For         | For                 |
| 1c                 | Elect Director Ludwig N.<br>Hantson                                  | Mgmt      | For         | For                 |
| 1d                 | Elect Director Martin Madaus   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Nanaz<br>Mohtashami                                   | Mgmt      | For         | For                 |
| 1f                 | Elect Director Christiana<br>Stamoulis                               | Mgmt      | For         | For                 |
| 1g                 | Elect Director Stacey D.<br>Stewart                                  | Mgmt      | For         | For                 |
| 1h                 | Elect Director Amy M. Wendell  | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 4                  | Adopt Simple Majority Vote   | SH        | None        | For                 |

#### Tetra Tech, Inc.

**Meeting Date:** 02/27/2025 **Record Date:** 01/02/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 88162G103

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Primary CUSIP: 88162G103

Primary ISIN: US88162G1031

Ticker: TTEK

Primary SEDOL: 2883890

Shares Voted: 5,243

| Proposal<br>Number | Proposal Text                          | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1A                 | Elect Director Dan L. Batrack          | Mgmt      | For         | For                 |
| 1B                 | Elect Director Gary R.<br>Birkenbeuel  | Mgmt      | For         | For                 |
| 1C                 | Elect Director John M. Douglas         | Mgmt      | For         | For                 |
| 1D                 | Elect Director Prashant Gandhi         | Mgmt      | For         | For                 |
| 1E                 | Elect Director Christiana<br>Obiaya    | Mgmt      | For         | For                 |
| 1F                 | Elect Director Kimberly E.<br>Ritrievi | Mgmt      | For         | For                 |

# Tetra Tech, Inc.

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1G                 | Elect Director Kirsten M. Volpi                                      | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify PricewaterhouseCoopers<br>LLP as Auditors                     | Mgmt      | For         | For                 |

#### **AECOM**

**Meeting Date:** 02/28/2025

Country: USA

Ticker: ACM

**Record Date:** 01/06/2025

Meeting Type: Annual

Primary Security ID: 00766T100

Primary CUSIP: 00766T100

Primary ISIN: US00766T1007

Primary SEDOL: B1VZ431

Shares Voted: 3,229

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1.1                | Elect Director Bradley W. Buss  | Mgmt      | For         | For                 |
| 1.2                | Elect Director Derek J. Kerr  | Mgmt      | For         | For                 |
| 1.3                | Elect Director Kristy Pipes   | Mgmt      | For         | For                 |
| 1.4                | Elect Director Troy Rudd  | Mgmt      | For         | For                 |
| 1.5                | Elect Director Douglas W.<br>Stotlar  | Mgmt      | For         | For                 |
| 1.6                | Elect Director Daniel R.<br>Tishman   | Mgmt      | For         | For                 |
| 1.7                | Elect Director Sander van't<br>Noordende  | Mgmt      | For         | For                 |
| 1.8                | Elect Director Janet C.<br>Wolfenbarger   | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors   | Mgmt      | For         | For                 |
| 3                  | Amend Certificate of Incorporation to Update the Exculpation Provision Under the Delaware General Corporation Law | Mgmt      | For         | For                 |
| 4                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation  | Mgmt      | For         | For                 |
| 5                  | Submit Severance Agreement<br>(Change-in-Control) to<br>Shareholder Vote  | SH        | Against     | Against             |

# **Fair Isaac Corporation**

Meeting Date: 03/05/2025 **Record Date:** 01/06/2025

Primary Security ID: 303250104

Country: USA

Meeting Type: Annual

**Primary CUSIP:** 303250104

Ticker: FICO

**Primary ISIN:** US3032501047

Primary SEDOL: 2330299

Shares Voted: 154

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Braden R. Kelly                                       | Mgmt      | For         | For                 |
| 1b                 | Elect Director Fabiola R.<br>Arredondo                               | Mgmt      | For         | For                 |
| 1c                 | Elect Director William J.<br>Lansing                                 | Mgmt      | For         | For                 |
| 1d                 | Elect Director Eva Manolis   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Marc F. McMorris                                      | Mgmt      | For         | For                 |
| 1f                 | Elect Director Joanna Rees   | Mgmt      | For         | For                 |
| 1g                 | Elect Director David A. Rey  | Mgmt      | For         | For                 |
| 1h                 | Elect Director H. Tayloe<br>Stansbury                                | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify Deloitte & Touche LLP as Auditors                             | Mgmt      | For         | For                 |

### **Jefferies Financial Group Inc.**

Meeting Date: 03/27/2025 **Record Date:** 01/27/2025

Country: USA

Primary CUSIP: 47233W109

**Primary Security ID:** 47233W109

Meeting Type: Annual

Ticker: JEF

Primary ISIN: US47233W1099

Shares Voted: 4,307

Primary SEDOL: BG0Q4Z2

| Proposal<br>Number | Proposal Text                        | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--------------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Linda L.<br>Adamany   | Mgmt      | For         | For                 |
| 1b                 | Elect Director Robert D. Beyer       | Mgmt      | For         | For                 |
| 1c                 | Elect Director Matrice Ellis Kirk    | Mgmt      | For         | For                 |
| 1d                 | Elect Director Brian P.<br>Friedman  | Mgmt      | For         | For                 |
| 1e                 | Elect Director MaryAnne<br>Gilmartin | Mgmt      | For         | For                 |
| 1f                 | Elect Director Richard B.<br>Handler | Mgmt      | For         | For                 |
| <b>1</b> g         | Elect Director Thomas W. Jones       | Mgmt      | For         | For                 |

# **Jefferies Financial Group Inc.**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1h                 | Elect Director Jacob M. Katz   | Mgmt      | For         | For                 |
| <b>1</b> i         | Elect Director Toru Nakashima  | Mgmt      | For         | For                 |
| 1j                 | Elect Director Michael T.<br>O'Kane                                  | Mgmt      | For         | For                 |
| 1k                 | Elect Director Joseph S.<br>Steinberg                                | Mgmt      | For         | For                 |
| 11                 | Elect Director Melissa V. Weiler                                     | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify Deloitte & Touche LLP as<br>Auditors                          | Mgmt      | For         | For                 |

#### **VOTE SUMMARY REPORT**

Date range covered: 04/01/2025 to 06/30/2025

INSTITUTION ACCOUNT(S): ALLIANCEBERNSTEIN SUSTAINABLE GLOBAL THEMATIC EQUITIES FUND

### **Prysmian SpA**

**Meeting Date:** 04/16/2025 **Record Date:** 04/07/2025

**Primary Security ID:** T7630L105

Country: Italy

Meeting Type: Annual/Special

Primary CUSIP: T7630L105

Ticker: PRY

**Primary ISIN:** IT0004176001

Primary SEDOL: B1W4V69

Shares Voted: 5,398

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |  |
|--------------------|--|-----------|-------------|---------------------|--|
|                    | Ordinary Business  | Mgmt      |             |                     |  |
| 1                  | Accept Financial Statements and Statutory Reports  | Mgmt      | For         | For                 |  |
| 2                  | Approve Allocation of Income   | Mgmt      | For         | For                 |  |
|                    | Appoint Internal Statutory<br>Auditors (Slate Election)                                      | Mgmt      |             |                     |  |
| 3                  | Slate 1 Submitted by<br>Institutional Investors<br>(Assogestioni)                            | SH        | None        | For                 |  |
| 4                  | Approve Internal Auditors'<br>Remuneration   | Mgmt      | For         | For                 |  |
| 5                  | Authorize Share Repurchase<br>Program and Reissuance of<br>Repurchased Shares                | Mgmt      | For         | For                 |  |
| 6                  | Approve Employee Share<br>Purchase Plan  | Mgmt      | For         | For                 |  |
| 7                  | Approve Employee Share Grant<br>Plan   | Mgmt      | For         | For                 |  |
| 8                  | Approve Remuneration Policy  | Mgmt      | For         | For                 |  |
| 9                  | Approve Second Section of the<br>Remuneration Report   | Mgmt      | For         | For                 |  |
|                    | Extraordinary Business   | Mgmt      |             |                     |  |
| 1                  | Approve the Elimination of the<br>Par Value of Shares; Amend<br>Company Bylaws Re: Article 6 | Mgmt      | For         | For                 |  |
| 2                  | Approve Capital Increase to<br>Service Share-Based Plans                                     | Mgmt      | For         | For                 |  |

#### **Adobe Inc.**

Meeting Date: 04/22/2025 Record Date: 02/21/2025 Primary Security ID: 00724F101 Country: USA
Meeting Type: Annual
Primary CUSIP: 00724F101

Ticker: ADBE

Primary ISIN: US00724F1012

Primary SEDOL: 2008154

Shares Voted: 492

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Cristiano Amon  | Mgmt      | For         | For                 |
| 1b                 | Elect Director Amy Banse   | Mgmt      | For         | For                 |
| 1c                 | Elect Director Melanie Boulden                                       | Mgmt      | For         | For                 |
| 1d                 | Elect Director Frank Calderoni                                       | Mgmt      | For         | Against             |
| 1e                 | Elect Director Laura Desmond   | Mgmt      | For         | For                 |
| 1f                 | Elect Director Shantanu<br>Narayen                                   | Mgmt      | For         | For                 |
| <b>1</b> g         | Elect Director Spencer<br>Neumann                                    | Mgmt      | For         | For                 |
| 1h                 | Elect Director Kathleen Oberg  | Mgmt      | For         | For                 |
| <b>1</b> i         | Elect Director Dheeraj Pandey  | Mgmt      | For         | For                 |
| 1j                 | Elect Director David Ricks   | Mgmt      | For         | For                 |
| 1k                 | Elect Director Daniel<br>Rosensweig                                  | Mgmt      | For         | For                 |
| 2                  | Amend Omnibus Stock Plan   | Mgmt      | For         | For                 |
| 3                  | Ratify KPMG LLP as Auditors  | Mgmt      | For         | For                 |
| 4                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | Against             |
| 5                  | Submit Severance Agreement to Shareholder Vote                       | SH        | Against     | For                 |

# **Aptiv PLC**

**Meeting Date:** 04/23/2025 **Record Date:** 02/28/2025

Primary Security ID: G3265R107

Country: Jersey
Meeting Type: Annual

Primary CUSIP: G3265R107

Ticker: APTV

Primary ISIN: JE00BTDN8H13

Primary SEDOL: BTDN8H1

Shares Voted: 4,477

| Proposal<br>Number | Proposal Text                        | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--------------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Kevin P. Clark        | Mgmt      | For         | For                 |
| 1b                 | Elect Director Nancy E. Cooper       | Mgmt      | For         | For                 |
| 1c                 | Elect Director Joseph L. Hooley      | Mgmt      | For         | For                 |
| 1d                 | Elect Director Vasumati P.<br>Jakkal | Mgmt      | For         | For                 |
| 1e                 | Elect Director Merit E. Janow        | Mgmt      | For         | For                 |
| 1f                 | Elect Director Sean O.<br>Mahoney    | Mgmt      | For         | For                 |

### **Aptiv PLC**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1g                 | Elect Director Paul M. Meister                                       | Mgmt      | For         | For                 |
| 1h                 | Elect Director Robert K.<br>Ortberg                                  | Mgmt      | For         | For                 |
| 1i                 | Elect Director Colin J. Parris                                       | Mgmt      | For         | For                 |
| 1j                 | Elect Director Ana G. Pinczuk  | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |

#### **RELX Plc**

**Meeting Date:** 04/24/2025 **Record Date:** 04/22/2025

Primary Security ID: G7493L105

**Country:** United Kingdom **Meeting Type:** Annual

Primary CUSIP: G7493L105

Ticker: REL

Primary ISIN: GB00B2B0DG97

Primary SEDOL: B2B0DG9

Shares Voted: 6,270

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports             | Mgmt      | For         | For                 |
| 2                  | Approve Remuneration Report                                   | Mgmt      | For         | For                 |
| 3                  | Approve Final Dividend  | Mgmt      | For         | For                 |
| 4                  | Reappoint Ernst & Young LLP as Auditors                       | Mgmt      | For         | For                 |
| 5                  | Authorise the Audit Committee to Fix Remuneration of Auditors | Mgmt      | For         | For                 |
| 6                  | Elect Andy Halford as Director                                | Mgmt      | For         | For                 |
| 7                  | Re-elect Paul Walker as<br>Director                           | Mgmt      | For         | For                 |
| 8                  | Re-elect Erik Engstrom as<br>Director                         | Mgmt      | For         | For                 |
| 9                  | Re-elect Nick Luff as Director                                | Mgmt      | For         | For                 |
| 10                 | Re-elect Alistair Cox as<br>Director                          | Mgmt      | For         | For                 |
| 11                 | Re-elect June Felix as Director                               | Mgmt      | For         | For                 |
| 12                 | Re-elect Charlotte Hogg as<br>Director                        | Mgmt      | For         | For                 |
| 13                 | Re-elect Andrew Sukawaty as<br>Director                       | Mgmt      | For         | For                 |
| 14                 | Re-elect Bianca Tetteroo as<br>Director                       | Mgmt      | For         | For                 |

#### **RELX Plc**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 15                 | Re-elect Suzanne Wood as<br>Director   | Mgmt      | For         | For                 |
| 16                 | Authorise Issue of Equity  | Mgmt      | For         | For                 |
| 17                 | Authorise Issue of Equity without Pre-emptive Rights   | Mgmt      | For         | For                 |
| 18                 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt      | For         | For                 |
| 19                 | Authorise Market Purchase of<br>Ordinary Shares  | Mgmt      | For         | For                 |
| 20                 | Authorise the Company to Call<br>General Meeting with Two<br>Weeks' Notice   | Mgmt      | For         | For                 |

#### Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

Meeting Date: 04/29/2025

Country: Brazil

Ticker: SBSP3

**Record Date:** 

**Meeting Type:** Extraordinary

Shareholders

**Primary Security ID:** P2R268136

Primary CUSIP: P2R268136

Primary ISIN: BRSBSPACNOR5

Primary SEDOL: B1YCHL8

Shares Voted: 23,482

| Proposal<br>Number | Proposal Text                                   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Approve Remuneration of<br>Company's Management | Mgmt      | For         | For                 |
| 2                  | Approve Restricted Stock Plan                   | Mgmt      | For         | Against             |
| 3                  | Approve Performance Share<br>Plan               | Mgmt      | For         | For                 |
| 4                  | Amend Article 2 Re: Corporate<br>Purpose        | Mgmt      | For         | For                 |
| 5                  | Consolidate Bylaws                              | Mgmt      | For         | For                 |

### Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

Meeting Date: 04/29/2025

Country: Brazil

Ticker: SBSP3

**Record Date:** 

Primary Security ID: P2R268136

Meeting Type: Annual

Primary CUSIP: P2R268136

Primary ISIN: BRSBSPACNOR5

Primary SEDOL: B1YCHL8

## Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

Shares Voted: 23,482

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements<br>and Statutory Reports for<br>Fiscal Year Ended Dec. 31,<br>2024                             | Mgmt      | For         | For                 |
| 2                  | Approve Allocation of Income and Dividends   | Mgmt      | For         | For                 |
| 3                  | Fix Number of Fiscal Council<br>Members at Five  | Mgmt      | For         | For                 |
| 4.1                | Elect Aristoteles Nogueira Filho<br>as Fiscal Council Member and<br>Vanderlei Dominguez da Rosa<br>as Alternate            | Mgmt      | For         | For                 |
| 4.2                | Elect Gisomar Francisco de<br>Bittencourt Marinho as Fiscal<br>Council Member and Marizio<br>Martins da Costa as Alternate | Mgmt      | For         | For                 |
| 4.3                | Elect Hamilton Valente da Silva<br>Junior as Fiscal Council<br>Member and Dorgival Soares<br>Da Silva as Alternate         | Mgmt      | For         | For                 |
| 4.4                | Elect Maria Salete Garcia<br>Pinheiro as Fiscal Council<br>Member and Adilson Celestino<br>de Lima as Alternate            | Mgmt      | For         | For                 |
| 4.5                | Elect Diego Allan Vieira<br>Domingues as Fiscal Council<br>Member and Fabio Aurelio<br>Aguilera Mendes as Alternate        | Mgmt      | For         | For                 |

#### **London Stock Exchange Group plc**

Meeting Date: 05/01/2025 Record Date: 04/29/2025

**Primary Security ID:** G5689U103

**Country:** United Kingdom **Meeting Type:** Annual

Primary CUSIP: G5689U103

Ticker: LSEG

Primary ISIN: GB00B0SWJX34

Primary SEDOL: B0SWJX3

Shares Voted: 3,571

| Proposal<br>Number | Proposal Text                                     | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports | Mgmt      | For         | For                 |
| 2                  | Approve Final Dividend                            | Mgmt      | For         | For                 |
| 3                  | Approve Remuneration Report                       | Mgmt      | For         | For                 |
| 4                  | Re-elect Dominic Blakemore as<br>Director         | Mgmt      | For         | For                 |
| 5                  | Re-elect Martin Brand as<br>Director              | Mgmt      | For         | For                 |

# **London Stock Exchange Group plc**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 6                  | Re-elect Kathleen DeRose as<br>Director  | Mgmt      | For         | For                 |
| 7                  | Re-elect Tsega Gebreyes as<br>Director   | Mgmt      | For         | For                 |
| 8                  | Re-elect Scott Guthrie as<br>Director  | Mgmt      | For         | For                 |
| 9                  | Re-elect Cressida Hogg as<br>Director  | Mgmt      | For         | For                 |
| 10                 | Re-elect Michel-Alain Proch as<br>Director   | Mgmt      | For         | For                 |
| 11                 | Re-elect Val Rahmani as<br>Director  | Mgmt      | For         | For                 |
| 12                 | Re-elect Don Robert as<br>Director   | Mgmt      | For         | For                 |
| 13                 | Re-elect David Schwimmer as<br>Director  | Mgmt      | For         | For                 |
| 14                 | Re-elect William Vereker as<br>Director  | Mgmt      | For         | For                 |
| 15                 | Elect Lloyd Pitchford as<br>Director   | Mgmt      | For         | For                 |
| 16                 | Reappoint Deloitte LLP as<br>Auditors  | Mgmt      | For         | For                 |
| 17                 | Authorise the Audit Committee to Fix Remuneration of Auditors  | Mgmt      | For         | For                 |
| 18                 | Authorise Issue of Equity  | Mgmt      | For         | For                 |
| 19                 | Authorise UK Political<br>Donations and Expenditure  | Mgmt      | For         | For                 |
| 20                 | Authorise Issue of Equity without Pre-emptive Rights   | Mgmt      | For         | Against             |
| 21                 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt      | For         | Against             |
| 22                 | Authorise Market Purchase of<br>Ordinary Shares  | Mgmt      | For         | For                 |
| 23                 | Authorise the Company to Call<br>General Meeting with Two<br>Weeks' Notice   | Mgmt      | For         | For                 |

### **Aflac Incorporated**

Meeting Date: 05/05/2025 Country: USA Ticker: AFL

Record Date: 02/25/2025 Meeting Type: Annual

 Primary Security ID: 001055102
 Primary CUSIP: 001055102
 Primary ISIN: US0010551028
 Primary SEDOL: 2026361

Shares Voted: 1,820

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Daniel P. Amos  | Mgmt      | For         | For                 |
| 1b                 | Elect Director W. Paul Bowers  | Mgmt      | For         | For                 |
| 1c                 | Elect Director Arthur R. Collins                                     | Mgmt      | For         | For                 |
| 1d                 | Elect Director Miwako Hosoda   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Michael A.<br>Forrester                               | Mgmt      | For         | For                 |
| 1f                 | Elect Director Thomas J. Kenny                                       | Mgmt      | For         | For                 |
| 1g                 | Elect Director Georgette D.<br>Kiser                                 | Mgmt      | For         | For                 |
| 1h                 | Elect Director Karole F. Lloyd                                       | Mgmt      | For         | For                 |
| <b>1</b> i         | Elect Director Nobuchika Mori  | Mgmt      | For         | For                 |
| <b>1</b> j         | Elect Director Joseph L.<br>Moskowitz                                | Mgmt      | For         | For                 |
| 1k                 | Elect Director Katherine T.<br>Rohrer                                | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify KPMG LLP as Auditors  | Mgmt      | For         | For                 |

#### **Alcon Inc.**

Meeting Date: 05/06/2025

Record Date:

Country: Switzerland Meeting Type: Annual

**Primary Security ID:** H01301128

Primary CUSIP: H01301128

Ticker: ALC

**Primary ISIN:** CH0432492467

Primary SEDOL: BJT1GR5

Shares Voted: 7,098

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports                | Mgmt      | For         | For                 |
| 2                  | Approve Discharge of Board and Senior Management                 | Mgmt      | For         | For                 |
| 3                  | Approve Allocation of Income and Dividends of CHF 0.28 per Share | Mgmt      | For         | For                 |
| 4                  | Approve Non-Financial Report (Non-Binding)                       | Mgmt      | For         | For                 |
| 5.1                | Approve Remuneration Report (Non-Binding)                        | Mgmt      | For         | For                 |

#### **Alcon Inc.**

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 5.2                | Approve Remuneration of Directors in the Amount of CHF 3.9 Million          | Mgmt      | For         | For                 |
| 5.3                | Approve Remuneration of Executive Committee in the Amount of CHF 43 Million | Mgmt      | For         | For                 |
| 6.1                | Reelect Michael Ball as Director and Board Chair                            | Mgmt      | For         | For                 |
| 6.2                | Reelect Lynn Bleil as Director  | Mgmt      | For         | For                 |
| 6.3                | Reelect Arthur Cummings as Director   | Mgmt      | For         | For                 |
| 6.4                | Reelect David Endicott as<br>Director                                       | Mgmt      | For         | For                 |
| 6.5                | Reelect Thomas Glanzmann as<br>Director                                     | Mgmt      | For         | For                 |
| 6.6                | Reelect Keith Grossman as<br>Director                                       | Mgmt      | For         | For                 |
| 6.7                | Reelect Scott Maw as Director   | Mgmt      | For         | For                 |
| 6.8                | Reelect Karen May as Director   | Mgmt      | For         | For                 |
| 6.9                | Reelect Ines Poeschel as<br>Director  | Mgmt      | For         | For                 |
| 6.10               | Reelect Dieter Spaelti as<br>Director                                       | Mgmt      | For         | For                 |
| 6.11               | Elect Deborah Di Sanzo as<br>Director                                       | Mgmt      | For         | For                 |
| 7.1                | Reappoint Thomas Glanzmann as Member of the Compensation Committee          | Mgmt      | For         | For                 |
| 7.2                | Reappoint Scott Maw as<br>Member of the Compensation<br>Committee           | Mgmt      | For         | For                 |
| 7.3                | Reappoint Karen May as<br>Member of the Compensation<br>Committee           | Mgmt      | For         | For                 |
| 7.4                | Reappoint Ines Poeschel as<br>Member of the Compensation<br>Committee       | Mgmt      | For         | For                 |
| 8                  | Designate Hartmann Dreyer as<br>Independent Proxy                           | Mgmt      | For         | For                 |
| 9                  | Ratify PricewaterhouseCoopers<br>SA as Auditors                             | Mgmt      | For         | For                 |
| 10                 | Transact Other Business<br>(Voting)   | Mgmt      | For         | Against             |

### **Tomra Systems ASA**

Meeting Date: 05/06/2025

**Record Date:** 04/28/2025 **Primary Security ID:** R91733155 Primary CUSIP: R91733155

Country: Norway Meeting Type: Annual Ticker: TOM

**Primary ISIN:** NO0012470089

Primary SEDOL: BPLXRG7

Shares Voted: 9,513

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Open Meeting; Registration of<br>Attending Shareholders and<br>Proxies  | Mgmt      |             |                     |
| 2                  | Elect Chair of Meeting  | Mgmt      | For         | For                 |
| 3                  | Designate Inspector(s) of<br>Minutes of Meeting   | Mgmt      | For         | For                 |
| 4                  | Approve Notice of Meeting and<br>Agenda   | Mgmt      | For         | For                 |
| 5                  | Receive Management Report<br>on the Status of the Company<br>and Group  | Mgmt      |             |                     |
| 6                  | Accept Financial Statements<br>and Statutory Reports;<br>Approve Allocation of Income<br>and Dividends of NOK 2.15 Per<br>Share                           | Mgmt      | For         | For                 |
| 7                  | Amend Remuneration Policy   | Mgmt      | For         | For                 |
| 8                  | Approve Remuneration<br>Statement   | Mgmt      | For         | Against             |
| 9                  | Discuss Company's Corporate<br>Governance Statement (Not<br>Voting)   | Mgmt      |             |                     |
| 10                 | Reelect Johan Hjertonsson<br>(Chair), Bodil Sonesson, Pierre<br>Couderc, Hege Skryseth and<br>Erik Osmundsen as Directors                                 | Mgmt      | For         | Against             |
| 11                 | Reelect Rune Selmar (Chair),<br>Tine Fossland, Jacob Chris<br>Lassen and Geert-Jan Hoppers<br>as Members of Nominating<br>Committee                       | Mgmt      | For         | For                 |
| 12                 | Approve Remuneration of Directors in the Amount of NOK 1.5 Million for Chair and NOK 750,000 for Other Directors; Approve Remuneration for Committee Work | Mgmt      | For         | For                 |
| 13                 | Approve Remuneration of<br>Nominating Committee   | Mgmt      | For         | For                 |
| 14                 | Approve Board Member Share<br>Ownership   | Mgmt      | For         | For                 |
| 15                 | Approve Remuneration of Auditors  | Mgmt      | For         | Against             |
| 16                 | Authorize Share Repurchase<br>Program and Reissuance of<br>Repurchased Shares for<br>Incentive Plan Funding   | Mgmt      | For         | For                 |
| 17                 | Approve Issuance of Shares for a Private Placement  | Mgmt      | For         | For                 |

## **Cadence Design Systems, Inc.**

Meeting Date: 05/08/2025 **Record Date:** 03/10/2025

Primary Security ID: 127387108

Country: USA

Meeting Type: Annual **Primary CUSIP:** 127387108 Ticker: CDNS

**Primary ISIN:** US1273871087

Primary SEDOL: 2302232

Shares Voted: 1,236

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Mark W. Adams   | Mgmt      | For         | For                 |
| 1.2                | Elect Director Ita Brennan   | Mgmt      | For         | For                 |
| 1.3                | Elect Director Lewis Chew  | Mgmt      | For         | For                 |
| 1.4                | Elect Director Anirudh Devgan  | Mgmt      | For         | For                 |
| 1.5                | Elect Director Moshe Gavrielov                                       | Mgmt      | For         | For                 |
| 1.6                | Elect Director ML Krakauer   | Mgmt      | For         | For                 |
| 1.7                | Elect Director Julia Liuson  | Mgmt      | For         | For                 |
| 1.8                | Elect Director James D.<br>Plummer                                   | Mgmt      | For         | For                 |
| 1.9                | Elect Director Alberto<br>Sangiovanni-Vincentelli                    | Mgmt      | For         | For                 |
| 1.10               | Elect Director Young K. Sohn   | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify PricewaterhouseCoopers<br>LLP as Auditors                     | Mgmt      | For         | For                 |
| 4                  | Report on Political<br>Contributions and Expenditures                | SH        | Against     | Against             |

# **Stryker Corporation**

Meeting Date: 05/08/2025 **Record Date:** 03/10/2025

Country: USA

Primary Security ID: 863667101

Meeting Type: Annual **Primary CUSIP:** 863667101 Ticker: SYK

**Primary ISIN:** US8636671013

Primary SEDOL: 2853688

Shares Voted: 724

| Proposal<br>Number | Proposal Text                        | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--------------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Mary K. Brainerd      | Mgmt      | For         | For                 |
| 1b                 | Elect Director Giovanni Caforio      | Mgmt      | For         | For                 |
| 1c                 | Elect Director Kevin A. Lobo         | Mgmt      | For         | For                 |
| 1d                 | Elect Director Emmanuel P.<br>Maceda | Mgmt      | For         | For                 |
| 1e                 | Elect Director Sherilyn S.<br>McCoy  | Mgmt      | For         | For                 |

# **Stryker Corporation**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1f                 | Elect Director Rachel M.<br>Ruggeri                                  | Mgmt      | For         | For                 |
| 1g                 | Elect Director Andrew K.<br>Silvernail                               | Mgmt      | For         | For                 |
| 1h                 | Elect Director Lisa M. Skeete<br>Tatum                               | Mgmt      | For         | For                 |
| 1i                 | Elect Director Ronda E. Stryker                                      | Mgmt      | For         | For                 |
| 1j                 | Elect Director Rajeev Suri   | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 3                  | Amend Omnibus Stock Plan   | Mgmt      | For         | For                 |
| 4                  | Amend Restricted Stock Plan  | Mgmt      | For         | For                 |
| 5                  | Amend Qualified Employee<br>Stock Purchase Plan                      | Mgmt      | For         | For                 |
| 6                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 7                  | Report on Political<br>Contributions and Expenditures                | SH        | Against     | For                 |

#### **WSP Global Inc.**

**Meeting Date:** 05/08/2025 **Record Date:** 03/25/2025

Country: Canada

Meeting Type: Annual

**Primary Security ID:** 92938W202

Primary CUSIP: 92938W202

Ticker: WSP

Primary ISIN: CA92938W2022

Primary SEDOL: BHR3R21

Shares Voted: 1,603

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Christopher Cole  | Mgmt      | For         | For                 |
| 1.2                | Elect Director Martine Ferland   | Mgmt      | For         | For                 |
| 1.3                | Elect Director Eric Lamarre  | Mgmt      | For         | For                 |
| 1.4                | Elect Director Alexandre<br>L'Heureux  | Mgmt      | For         | For                 |
| 1.5                | Elect Director Suzanne<br>Rancourt   | Mgmt      | For         | For                 |
| 1.6                | Elect Director Linda<br>Smith-Galipeau   | Mgmt      | For         | For                 |
| 1.7                | Elect Director Macky Tall  | Mgmt      | For         | For                 |
| 1.8                | Elect Director Claude Tessier  | Mgmt      | For         | For                 |
| 2                  | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For         | For                 |

#### **WSP Global Inc.**

| Proposal<br>Number | Proposal Text                                       | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 3                  | Advisory Vote on Executive<br>Compensation Approach | Mgmt      | For         | For                 |

## **Cameco Corporation**

**Meeting Date:** 05/09/2025 **Record Date:** 03/10/2025

Primary Security ID: 13321L108

Country: Canada

Meeting Type: Annual

Primary CUSIP: 13321L108

Ticker: CCO

Primary ISIN: CA13321L1085

Primary SEDOL: 2166160

Shares Voted: 8,962

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| A1                 | Elect Director Catherine Gignac   | Mgmt      | For         | For                 |
| A2                 | Elect Director Daniel Camus   | Mgmt      | For         | For                 |
| A3                 | Elect Director Tammy<br>Cook-Searson  | Mgmt      | For         | For                 |
| A4                 | Elect Director Tim Gitzel   | Mgmt      | For         | For                 |
| A5                 | Elect Director Marie Inkster  | Mgmt      | For         | For                 |
| A6                 | Elect Director Kathryn (Kate)<br>Jackson  | Mgmt      | For         | For                 |
| A7                 | Elect Director Don Kayne  | Mgmt      | For         | For                 |
| A8                 | Elect Director Peter Kukielski  | Mgmt      | For         | For                 |
| А9                 | Elect Director Dominique<br>Miniere   | Mgmt      | For         | For                 |
| A10                | Elect Director Leontine van<br>Leeuwen-Atkins   | Mgmt      | For         | For                 |
| В                  | Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration  | Mgmt      | For         | For                 |
| С                  | Advisory Vote on Executive<br>Compensation Approach   | Mgmt      | For         | For                 |
| D                  | The Undersigned Hereby Certifies that the Shares Represented by this Proxy are Owned and Controlled by a Resident of Canada. Vote FOR = Yes and AGAINST = No. | Mgmt      | None        | Against             |

#### **SAP SE**

**Meeting Date:** 05/13/2025 **Record Date:** 04/21/2025

Primary Security ID: D66992104

Country: Germany
Meeting Type: Annual

Primary CUSIP: D66992104

Ticker: SAP

**Primary ISIN:** DE0007164600

Primary SEDOL: 4846288

Shares Voted: 1,034

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Receive Financial Statements<br>and Statutory Reports for<br>Fiscal Year 2024 (Non-Voting)                                | Mgmt      |             |                     |
| 2                  | Approve Allocation of Income and Dividends of EUR 2.35 per Share  | Mgmt      | For         | For                 |
| 3                  | Approve Discharge of<br>Management Board for Fiscal<br>Year 2024  | Mgmt      | For         | For                 |
| 4                  | Approve Discharge of<br>Supervisory Board for Fiscal<br>Year 2024   | Mgmt      | For         | For                 |
| 5.1                | Ratify BDO AG as Auditors for Fiscal Year 2025  | Mgmt      | For         | For                 |
| 5.2                | Appoint BDO AG as Auditor for<br>Sustainability Reporting for<br>Fiscal Year 2025   | Mgmt      | For         | For                 |
| 6                  | Approve Remuneration Report   | Mgmt      | For         | For                 |
| 7.1                | Approve Creation of EUR 250<br>Million Pool of Authorized<br>Capital I with Preemptive<br>Rights                          | Mgmt      | For         | For                 |
| 7.2                | Approve Creation of EUR 250<br>Million Pool of Authorized<br>Capital II with or without<br>Exclusion of Preemptive Rights | Mgmt      | For         | For                 |
| 8                  | Approve Virtual-Only<br>Shareholder Meetings Until<br>2027  | Mgmt      | For         | For                 |

## Waste Management, Inc.

**Meeting Date:** 05/13/2025 **Record Date:** 03/18/2025

Country: USA

Primary Security ID: 94106L109

Meeting Type: Annual Primary CUSIP: 94106L109 Ticker: WM

Primary ISIN: US94106L1098

Primary SEDOL: 2937667

Shares Voted: 1,730

| Proposal<br>Number | Proposal Text                        | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--------------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Thomas L. Bene        | Mgmt      | For         | For                 |
| 1b                 | Elect Director Bruce E. Chinn        | Mgmt      | For         | For                 |
| 1c                 | Elect Director James C. Fish,<br>Jr. | Mgmt      | For         | For                 |
| 1d                 | Elect Director Andres R. Gluski      | Mgmt      | For         | For                 |
| 1e                 | Elect Director Victoria M. Holt      | Mgmt      | For         | For                 |

# Waste Management, Inc.

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1f                 | Elect Director Kathleen M.<br>Mazzarella                             | Mgmt      | For         | For                 |
| 1g                 | Elect Director Sean E. Menke   | Mgmt      | For         | For                 |
| 1h                 | Elect Director William B.<br>Plummer                                 | Mgmt      | For         | For                 |
| 1i                 | Elect Director Maryrose T.<br>Sylvester                              | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |

## Fiserv, Inc.

**Meeting Date:** 05/14/2025 **Record Date:** 03/17/2025

**Primary Security ID:** 337738108

Country: USA

Meeting Type: Annual

**Primary CUSIP:** 337738108

Ticker: FI

**Primary ISIN:** US3377381088

Primary SEDOL: 2342034

Shares Voted: 2,266

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Frank J.<br>Bisignano *Withdrawn<br>Resolution*       | Mgmt      |             |                     |
| 1.2                | Elect Director Stephanie E.<br>Cohen                                 | Mgmt      | For         | For                 |
| 1.3                | Elect Director Henrique de<br>Castro                                 | Mgmt      | For         | For                 |
| 1.4                | Elect Director Harry F.<br>DiSimone                                  | Mgmt      | For         | For                 |
| 1.5                | Elect Director Lance M. Fritz  | Mgmt      | For         | For                 |
| 1.6                | Elect Director Ajei S. Gopal   | Mgmt      | For         | For                 |
| 1.7                | Elect Director Michael P. Lyons                                      | Mgmt      | For         | For                 |
| 1.8                | Elect Director Wafaa Mamilli   | Mgmt      | For         | For                 |
| 1.9                | Elect Director Doyle R. Simons                                       | Mgmt      | For         | For                 |
| 1.10               | Elect Director Kevin M. Warren                                       | Mgmt      | For         | For                 |
| 1.11               | Elect Director Charlotte B.<br>Yarkoni                               | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify Deloitte & Touche LLP as Auditors                             | Mgmt      | For         | For                 |
| 4                  | Amend Clawback Policy  | SH        | Against     | Against             |

#### **Veralto Corp.**

**Meeting Date:** 05/14/2025 **Record Date:** 03/24/2025

Country: USA
Meeting Type: Annual

Ticker: VLTO

Primary Security ID: 92338C103

Primary CUSIP: 92338C103

Primary ISIN: US92338C1036

Primary SEDOL: BPGMZQ5

Shares Voted: 4,463

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Daniel L. Comas   | Mgmt      | For         | For                 |
| 1b                 | Elect Director Walter G. Lohr,<br>Jr.  | Mgmt      | For         | For                 |
| 1c                 | Elect Director John T.<br>Schwieters   | Mgmt      | For         | For                 |
| 1d                 | Elect Director Cindy L.<br>Wallis-Lage   | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as<br>Auditors  | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation                 | Mgmt      | For         | For                 |
| 4a                 | Declassify the Board of<br>Directors   | Mgmt      | For         | For                 |
| 4b                 | Eliminate Supermajority Vote<br>Requirement to Amend<br>Certificate of Incorporation | Mgmt      | For         | For                 |

### **Partners Group Holding AG**

Meeting Date: 05/21/2025

**Record Date:** 

Country: Switzerland

Meeting Type: Annual Primary CUSIP: H6120A101

Primary Security ID: H6120A101

**Primary ISIN:** CH0024608827

Ticker: PGHN

Primary SEDOL: B119QG0

Shares Voted: 166

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Accept Financial Statements and Statutory Reports                        | Mgmt      | For         | For                 |
| 1.2                | Approve Non-Financial Report   | Mgmt      | For         | For                 |
| 2                  | Approve Allocation of Income<br>and Dividends of CHF 42.00<br>per Share  | Mgmt      | For         | For                 |
| 3                  | Approve Discharge of Board and Senior Management                         | Mgmt      | For         | For                 |
| 4                  | Approve Remuneration Report  | Mgmt      | For         | For                 |
| 5.1                | Approve Fixed Remuneration of Directors in the Amount of CHF 3.5 Million | Mgmt      | For         | For                 |

# **Partners Group Holding AG**

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |  |
|--------------------|---|-----------|-------------|---------------------|--|
| 5.2                | Approve Variable Long-Term<br>Remuneration of Directors in<br>the Amount of CHF 10.9 Million              | Mgmt      | For         | For                 |  |
| 5.3                | Approve Technical<br>Non-Financial Remuneration of<br>Directors in the Amount of CHF<br>16.7 Million      | Mgmt      | For         | For                 |  |
| 5.4                | Approve Remuneration Budget of Executive Committee in the Amount of CHF 13.5 Million                      | Mgmt      | For         | For                 |  |
| 5.5                | Approve Variable Long-Term<br>Remuneration of Executive<br>Committee in the Amount of<br>CHF 63.4 Million | Mgmt      | For         | For                 |  |
| 5.6                | Approve Technical  Non-Financial Remuneration of  Executive Committee in the  Amount of CHF 120,000       | Mgmt      | For         | For                 |  |
| 6.1.1              | Reelect Steffen Meister as<br>Director and Board Chair  | Mgmt      | For         | For                 |  |
| 6.1.2              | Elect Urban Angehrn as<br>Director  | Mgmt      | For         | For                 |  |
| 6.1.3              | Reelect Marcel Erni as Director   | Mgmt      | For         | For                 |  |
| 6.1.4              | Reelect Alfred Gantner as<br>Director   | Mgmt      | For         | For                 |  |
| 6.1.5              | Reelect Anne Lester as Director   | Mgmt      | For         | For                 |  |
| 6.1.6              | Reelect Gaelle Olivier as<br>Director   | Mgmt      | For         | For                 |  |
| 6.1.7              | Reelect Urs Wietlisbach as<br>Director  | Mgmt      | For         | For                 |  |
| 6.1.8              | Reelect Flora Zhao as Director  | Mgmt      | For         | For                 |  |
| 6.2.1              | Reappoint Flora Zhao as<br>Member of the Nomination and<br>Compensation Committee                         | Mgmt      | For         | For                 |  |
| 6.2.2              | Reappoint Anne Lester as<br>Member of the Nomination and<br>Compensation Committee                        | Mgmt      | For         | For                 |  |
| 6.2.3              | Reappoint Gaelle Olivier as<br>Member of the Nomination and<br>Compensation Committee                     | Mgmt      | For         | For                 |  |
| 6.3                | Designate HotzGoldmann<br>Advokatur/Notariat as<br>Independent Proxy                                      | Mgmt      | For         | For                 |  |
| 6.4                | Ratify PricewaterhouseCoopers<br>AG as Auditors   | Mgmt      | For         | For                 |  |
| 7                  | Transact Other Business<br>(Voting)   | Mgmt      | For         | Against             |  |

## **Reinsurance Group of America, Incorporated**

**Meeting Date:** 05/21/2025 **Record Date:** 04/04/2025

Primary Security ID: 759351604

Country: USA

Meeting Type: Annual

Primary CUSIP: 759351604

Ticker: RGA

**Primary ISIN:** US7593516047

Primary SEDOL: 2731193

Shares Voted: 1,389

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Pina Albo   | Mgmt      | For         | For                 |
| 1b                 | Elect Director Michele Bang  | Mgmt      | For         | For                 |
| 1c                 | Elect Director Tony Cheng  | Mgmt      | For         | For                 |
| 1d                 | Elect Director John J. Gauthier                                      | Mgmt      | For         | For                 |
| 1e                 | Elect Director Patricia L. Guinn                                     | Mgmt      | For         | For                 |
| 1f                 | Elect Director Hazel M.<br>McNeilage                                 | Mgmt      | For         | For                 |
| 1g                 | Elect Director Stephen T.<br>O'Hearn                                 | Mgmt      | For         | For                 |
| 1h                 | Elect Director Alison Rand   | Mgmt      | For         | For                 |
| 1i                 | Elect Director Shundrawn<br>Thomas                                   | Mgmt      | For         | For                 |
| <b>1</b> j         | Elect Director Khanh T. Tran   | Mgmt      | For         | For                 |
| 1k                 | Elect Director Steven C. Van<br>Wyk                                  | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Amend Omnibus Stock Plan   | Mgmt      | For         | For                 |
| 4                  | Amend Non-Employee Director<br>Stock Awards in Lieu of Cash          | Mgmt      | For         | For                 |
| 5                  | Ratify Deloitte & Touche LLP as<br>Auditors                          | Mgmt      | For         | For                 |

## **LPL Financial Holdings Inc.**

**Meeting Date:** 05/22/2025 **Record Date:** 03/24/2025

Country: USA

Primary Security ID: 50212V100

Meeting Type: Annual
Primary CUSIP: 50212V100

Ticker: LPLA

Primary ISIN: US50212V1008

Primary SEDOL: B75JX34

Shares Voted: 1,027

| Proposal<br>Number | Proposal Text                        | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--------------------------------------|-----------|-------------|---------------------|
| 1a                 | Elect Director Richard<br>Steinmeier | Mgmt      | For         | For                 |
| 1b                 | Elect Director Edward C.<br>Bernard  | Mgmt      | For         | For                 |

# **LPL Financial Holdings Inc.**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1c                 | Elect Director H. Paulett<br>Eberhart                                | Mgmt      | For         | For                 |
| 1d                 | Elect Director William F.<br>Glavin, Jr.                             | Mgmt      | For         | For                 |
| 1e                 | Elect Director Albert J. Ko  | Mgmt      | For         | For                 |
| 1f                 | Elect Director Allison H.<br>Mnookin                                 | Mgmt      | For         | For                 |
| <b>1</b> g         | Elect Director Anne M. Mulcahy                                       | Mgmt      | For         | For                 |
| 1h                 | Elect Director James S. Putnam                                       | Mgmt      | For         | For                 |
| 1i                 | Elect Director Richard P.<br>Schifter                                | Mgmt      | For         | For                 |
| 1j                 | Elect Director Corey E. Thomas                                       | Mgmt      | For         | For                 |
| 2                  | Ratify Deloitte & Touche LLP as<br>Auditors                          | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |

## NextEra Energy, Inc.

**Meeting Date:** 05/22/2025 **Record Date:** 03/25/2025

Country: USA

Meeting Type: Annual

**Primary Security ID:** 65339F101

Primary CUSIP: 65339F101

Ticker: NEE

Primary ISIN: US65339F1012

Primary SEDOL: 2328915

Shares Voted: 6,025

| Proposal<br>Number | Proposal Text                                | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Nicole S.<br>Arnaboldi        | Mgmt      | For         | For                 |
| 1b                 | Elect Director James L.<br>Camaren           | Mgmt      | For         | For                 |
| 1c                 | Elect Director Naren K.<br>Gursahaney        | Mgmt      | For         | For                 |
| 1d                 | Elect Director Kirk S. Hachigian             | Mgmt      | For         | For                 |
| 1e                 | Elect Director Maria G. Henry                | Mgmt      | For         | For                 |
| 1f                 | Elect Director John W.<br>Ketchum            | Mgmt      | For         | For                 |
| 1g                 | Elect Director Amy B. Lane                   | Mgmt      | For         | For                 |
| 1h                 | Elect Director Geoffrey S.<br>Martha         | Mgmt      | For         | For                 |
| 1i                 | Elect Director David L. Porges               | Mgmt      | For         | For                 |
| 1j                 | Elect Director Deborah L. "Dev"<br>Stahlkopf | Mgmt      | For         | For                 |
| 1k                 | Elect Director John A. Stall                 | Mgmt      | For         | For                 |

# NextEra Energy, Inc.

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 11                 | Elect Director Darryl L. Wilson                                      | Mgmt      | For         | For                 |
| 2                  | Ratify Deloitte & Touche LLP as<br>Auditors                          | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | Against             |

## **On Holding AG**

**Meeting Date:** 05/22/2025 **Record Date:** 03/24/2025

**Country:** Switzerland **Meeting Type:** Annual

Ticker: ONON

Primary Security ID: H5919C104

Primary CUSIP: H5919C104

**Primary ISIN:** CH1134540470

Primary SEDOL: BPF0FP9

Shares Voted: 7,421

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports                                | Mgmt      | For         | For                 |
| 2                  | Approve Allocation of Income and Omission of Dividends                           | Mgmt      | For         | For                 |
| 3                  | Approve Non-Financial Report   | Mgmt      | For         | For                 |
| 4                  | Approve Discharge of Board and Senior Management                                 | Mgmt      | For         | For                 |
| 5                  | Reelect Alex Perez as<br>Representative of Class A<br>Shares Holders             | Mgmt      | For         | For                 |
| 6.1                | Reelect David Allemann as<br>Director  | Mgmt      | For         | For                 |
| 6.2                | Reelect Amy Banse as Director  | Mgmt      | For         | For                 |
| 6.3                | Reelect Olivier Bernhard as<br>Director  | Mgmt      | For         | For                 |
| 6.4                | Reelect Caspar Coppetti as<br>Director   | Mgmt      | For         | For                 |
| 6.5                | Reelect Dennis Durkin as<br>Director   | Mgmt      | For         | Against             |
| 6.6                | Reelect Laura Miele as Director  | Mgmt      | For         | For                 |
| 6.7                | Reelect Alex Perez as Director   | Mgmt      | For         | For                 |
| 7                  | Elect Helena Helmersson as<br>Director   | Mgmt      | For         | For                 |
| 8.1                | Reelect David Allemann as<br>Board Co-Chair                                      | Mgmt      | For         | For                 |
| 8.2                | Reelect Caspar Coppetti as<br>Board Co-Chair                                     | Mgmt      | For         | For                 |
| 9.1                | Reappoint Amy Banse as<br>Member of the Nomination and<br>Compensation Committee | Mgmt      | For         | For                 |

# **On Holding AG**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 9.2                | Appoint Helena Helmersson as<br>Member of the Nomination and<br>Compensation Committee | Mgmt      | For         | For                 |
| 9.3                | Reappoint Alex Perez as<br>Member of the Nomination and<br>Compensation Committee      | Mgmt      | For         | For                 |
| 10                 | Designate Keller AG as<br>Independent Proxy  | Mgmt      | For         | For                 |
| 11                 | Ratify PricewaterhouseCoopers<br>AG as Auditors  | Mgmt      | For         | For                 |
| 12.1               | Approve Remuneration Report (Non-Binding)  | Mgmt      | For         | For                 |
| 12.2               | Approve Remuneration of Directors in the Amount of CHF 2 Million                       | Mgmt      | For         | For                 |
| 12.3               | Approve Remuneration of<br>Executive Committee in the<br>Amount of CHF 30 Million      | Mgmt      | For         | For                 |
| 13                 | Approve Conversion of Class B<br>Shares into Class A Shares                            | Mgmt      | For         | For                 |
| 14                 | Transact Other Business<br>(Voting)  | Mgmt      | For         | Against             |

## **AIA Group Limited**

**Meeting Date:** 05/23/2025 **Record Date:** 05/19/2025

Country: Hong Kong

Meeting Type: Annual

Primary Security ID: Y002A1105 Primary CUSIP: Y002A1105

Ticker: 1299

**Primary ISIN:** HK0000069689

Primary SEDOL: B4TX8S1

Shares Voted: 53,200

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports  | Mgmt      | For         | For                 |
| 2                  | Approve Final Dividend   | Mgmt      | For         | For                 |
| 3                  | Elect George Yong-boon Yeo<br>as Director  | Mgmt      | For         | For                 |
| 4                  | Elect Lawrence Juen-Yee Lau as Director  | Mgmt      | For         | For                 |
| 5                  | Elect Narongchai Akrasanee as<br>Director  | Mgmt      | For         | Against             |
| 6                  | Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For         | For                 |
| 7A                 | Approve Issuance of Equity or<br>Equity-Linked Securities<br>without Preemptive Rights   | Mgmt      | For         | For                 |

## **AIA Group Limited**

| Proposal<br>Number | Proposal Text                                   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 7B                 | Authorize Repurchase of<br>Issued Share Capital | Mgmt      | For         | For                 |

## **GE Healthcare Technologies, Inc.**

**Meeting Date:** 05/28/2025

Country: USA

Ticker: GEHC

**Record Date:** 03/31/2025

Primary Security ID: 36266G107

Meeting Type: Annual Primary CUSIP: 36266G107

**Primary ISIN:** US36266G1076

Primary SEDOL: BL6JPG8

Shares Voted: 4,747

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Peter J. Arduini                                | Mgmt      | For         | For                 |
| 1b                 | Elect Director H. Lawrence<br>Culp, Jr.                        | Mgmt      | For         | For                 |
| 1c                 | Elect Director Rodney F.<br>Hochman                            | Mgmt      | For         | For                 |
| 1d                 | Elect Director Lloyd W. Howell, Jr.                            | Mgmt      | For         | For                 |
| 1e                 | Elect Director Risa<br>Lavizzo-Mourey                          | Mgmt      | For         | For                 |
| 1f                 | Elect Director Catherine Lesjak                                | Mgmt      | For         | For                 |
| 1g                 | Elect Director Anne T. Madden                                  | Mgmt      | For         | For                 |
| 1h                 | Elect Director Tomislav<br>Mihaljevic                          | Mgmt      | For         | For                 |
| 1i                 | Elect Director William J.<br>Stromberg                         | Mgmt      | For         | For                 |
| 1j                 | Elect Director Phoebe L. Yang                                  | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For         | For                 |
| 4                  | Submit Severance Agreement to Shareholder Vote                 | SH        | Against     | Against             |
|                    |  |           |             |                     |

### **Bruker Corporation**

**Meeting Date:** 05/29/2025 **Record Date:** 04/01/2025

Country: USA
Meeting Type: Annual

Ticker: BRKR

Primary Security ID: 116794108

Primary CUSIP: 116794108

**Primary ISIN:** US1167941087

Primary SEDOL: 2616137

Shares Voted: 2,392

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Bonnie H.<br>Anderson                                 | Mgmt      | For         | For                 |
| 1.2                | Elect Director Frank H. Laukien                                      | Mgmt      | For         | For                 |
| 1.3                | Elect Director John A. Ornell  | Mgmt      | For         | For                 |
| 1.4                | Elect Director Richard A.<br>Packer                                  | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify PricewaterhouseCoopers<br>LLP as Auditors                     | Mgmt      | For         | For                 |
| 4                  | Approve Omnibus Stock Plan   | Mgmt      | For         | For                 |

#### **Arista Networks, Inc.**

**Meeting Date:** 05/30/2025 **Record Date:** 04/02/2025

Primary Security ID: 040413205

Country: USA

Meeting Type: Annual

Primary CUSIP: 040413205

Ticker: ANET

Primary ISIN: US0404132054

Primary SEDOL: BL9XPM3

Shares Voted: 2,776

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Charles<br>Giancarlo                                  | Mgmt      | For         | Withhold            |
| 1.2                | Elect Director Daniel<br>Scheinman                                   | Mgmt      | For         | For                 |
| 1.3                | Elect Director Yvonne<br>Wassenaar                                   | Mgmt      | For         | Withhold            |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 3                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |

### Taiwan Semiconductor Manufacturing Co., Ltd.

Meeting Date: 06/03/2025 Record Date: 04/04/2025

**Primary Security ID:** Y84629107

Country: Taiwan

Meeting Type: Annual

Primary CUSIP: Y84629107

Ticker: 2330

Primary ISIN: TW0002330008

Primary SEDOL: 6889106

| Shares | Voted: | 3,057 |
|--------|--------|-------|
|--------|--------|-------|

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
|                    | Meeting for ADR Holders   | Mgmt      |             |                     |
| 1                  | Approve Business Operations<br>Report and Financial<br>Statements | Mgmt      | For         | For                 |
| 2                  | Approve Amendments to<br>Articles of Association                  | Mgmt      | For         | For                 |

## Salesforce, Inc.

**Meeting Date:** 06/05/2025

Country: USA

Ticker: CRM

Record Date: 04/11/2025 Primary Security ID: 79466L302 Meeting Type: Annual Primary CUSIP: 79466L302

Primary ISIN: US79466L3024

Primary SEDOL: 2310525

Shares Voted: 1,544

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Marc Benioff  | Mgmt      | For         | For                 |
| 1b                 | Elect Director Laura Alber   | Mgmt      | For         | For                 |
| 1c                 | Elect Director Craig Conway  | Mgmt      | For         | For                 |
| 1d                 | Elect Director Arnold Donald   | Mgmt      | For         | For                 |
| 1e                 | Elect Director Parker Harris   | Mgmt      | For         | For                 |
| 1f                 | Elect Director Neelie Kroes  | Mgmt      | For         | For                 |
| 1g                 | Elect Director Sachin Mehra  | Mgmt      | For         | For                 |
| 1h                 | Elect Director G. Mason Morfit                                       | Mgmt      | For         | For                 |
| <b>1</b> i         | Elect Director Oscar Munoz   | Mgmt      | For         | For                 |
| 1j                 | Elect Director John V. Roos  | Mgmt      | For         | For                 |
| 1k                 | Elect Director Robin<br>Washington                                   | Mgmt      | For         | For                 |
| 11                 | Elect Director Maynard Webb  | Mgmt      | For         | For                 |
| 2                  | Amend Omnibus Stock Plan   | Mgmt      | For         | For                 |
| 3                  | Ratify Ernst & Young LLP as<br>Auditors                              | Mgmt      | For         | For                 |
| 4                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | Against             |

# **Xiaomi Corporation**

Meeting Date: 06/05/2025 **Record Date:** 05/30/2025

**Primary Security ID:** G9830T106

Country: Cayman Islands Meeting Type: Annual

Primary CUSIP: G9830T106

Ticker: 1810

Primary ISIN: KYG9830T1067

Primary SEDOL: BG0ZMJ9

Shares Voted: 36,800

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Accept Financial Statements and Statutory Reports  | Mgmt      | For         | For                 |
| 2                  | Elect Lei Jun as Director  | Mgmt      | For         | For                 |
| 3                  | Elect Liu Qin as Director  | Mgmt      | For         | For                 |
| 4                  | Elect Chen Dongsheng as<br>Director  | Mgmt      | For         | For                 |
| 5                  | Authorize Board to Fix<br>Remuneration of Directors                                      | Mgmt      | For         | Against             |
| 6                  | Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For         | For                 |
| 7                  | Authorize Repurchase of<br>Issued Share Capital  | Mgmt      | For         | For                 |
| 8                  | Approve Issuance of Equity or<br>Equity-Linked Securities<br>without Preemptive Rights   | Mgmt      | For         | Against             |
| 9                  | Authorize Reissuance of<br>Repurchased Shares  | Mgmt      | For         | Against             |

#### **NXP Semiconductors N.V.**

**Meeting Date:** 06/11/2025 **Record Date:** 05/14/2025

Country: Netherlands Meeting Type: Annual

**Primary Security ID:** N6596X109

Primary CUSIP: N6596X109

Ticker: NXPI

**Primary ISIN:** NL0009538784

Primary SEDOL: B505PN7

Shares Voted: 1,003

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Adopt Financial Statements and Statutory Reports     | Mgmt      | For         | For                 |
| 2                  | Approve Discharge of Board<br>Members                | Mgmt      | For         | For                 |
| 3a                 | Reelect Kurt Sievers as<br>Executive Director        | Mgmt      | For         | For                 |
| 3b                 | Reelect Annette Clayton as<br>Non-Executive Director | Mgmt      | For         | For                 |
| 3c                 | Reelect Anthony Foxx as<br>Non-Executive Director    | Mgmt      | For         | For                 |
| 3d                 | Reelect Moshe Gavrielov as<br>Non-Executive Director | Mgmt      | For         | For                 |

### **NXP Semiconductors N.V.**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 3e                 | Reelect Chunyuan Gu as<br>Non-Executive Director                               | Mgmt      | For         | For                 |
| 3f                 | Reelect Lena Olving as<br>Non-Executive Director                               | Mgmt      | For         | For                 |
| 3g                 | Reelect Julie Southern as<br>Non-Executive Director                            | Mgmt      | For         | For                 |
| 3h                 | Reelect Jasmin Staiblin as<br>Non-Executive Director                           | Mgmt      | For         | For                 |
| 3i                 | Reelect Gregory Summe as<br>Non-Executive Director                             | Mgmt      | For         | For                 |
| 3j                 | Reelect Karl-Henrik Sundstrom as Non-Executive Director                        | Mgmt      | For         | For                 |
| 4                  | Grant Board Authority to Issue<br>Shares Up To 10 Percent of<br>Issued Capital | Mgmt      | For         | For                 |
| 5                  | Authorize Board to Exclude<br>Preemptive Rights from Share<br>Issuances        | Mgmt      | For         | For                 |
| 6                  | Authorize Share Repurchase<br>Program  | Mgmt      | For         | For                 |
| 7                  | Approve Cancellation of<br>Ordinary Shares                                     | Mgmt      | For         | For                 |
| 8                  | Ratify EY Accountants B.V. as<br>Auditors                                      | Mgmt      | For         | For                 |
| 9                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation           | Mgmt      | For         | For                 |

## **Monolithic Power Systems, Inc.**

Meeting Date: 06/12/2025 **Record Date:** 04/16/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 609839105

**Primary CUSIP:** 609839105

Ticker: MPWR

Primary ISIN: US6098391054

Primary SEDOL: B01Z7J1

Shares Voted: 411

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1.1                | Elect Director Herbert Chang   | Mgmt      | For         | For                 |
| 1.2                | Elect Director Michael Hsing   | Mgmt      | For         | For                 |
| 1.3                | Elect Director Carintia Martinez                                     | Mgmt      | For         | For                 |
| 2                  | Ratify Ernst & Young LLP as Auditors                                 | Mgmt      | For         | For                 |
| 3                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation | Mgmt      | For         | For                 |
| 4                  | Declassify the Board of Directors                                    | Mgmt      | For         | For                 |

### **Monolithic Power Systems, Inc.**

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 5                  | Reduce Ownership Threshold<br>for Shareholders to Call Special<br>Meeting | SH        | Against     | Against             |

#### **KEYENCE Corp.**

**Meeting Date:** 06/13/2025 **Record Date:** 03/20/2025

**Primary Security ID:** J32491102

Country: Japan
Meeting Type: Annual

Meeting Type: Annual

Primary CUSIP: J32491102

Ticker: 6861

**Primary ISIN:** JP3236200006

Primary SEDOL: 6490995

Shares Voted: 832

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1                  | Approve Allocation of Income,<br>with a Final Dividend of JPY<br>175 | Mgmt      | For         | For                 |
| 2.1                | Elect Director Takizaki,<br>Takemitsu                                | Mgmt      | For         | For                 |
| 2.2                | Elect Director Nakata, Yu  | Mgmt      | For         | Against             |
| 2.3                | Elect Director Yamaguchi, Akiji                                      | Mgmt      | For         | For                 |
| 2.4                | Elect Director Yamamoto,<br>Hiroaki                                  | Mgmt      | For         | For                 |
| 2.5                | Elect Director Nakano, Tetsuya                                       | Mgmt      | For         | For                 |
| 2.6                | Elect Director Terada, Kazuhiko                                      | Mgmt      | For         | For                 |
| 2.7                | Elect Director Taniguchi, Seiichi                                    | Mgmt      | For         | For                 |
| 2.8                | Elect Director Suenaga, Kumiko                                       | Mgmt      | For         | For                 |
| 2.9                | Elect Director Yoshioka,<br>Michifumi                                | Mgmt      | For         | For                 |
| 3                  | Appoint Statutory Auditor<br>Hirayama, Shinyo                        | Mgmt      | For         | For                 |
| 4                  | Appoint Alternate Statutory<br>Auditor Yamamoto, Masaharu            | Mgmt      | For         | For                 |

#### MercadoLibre, Inc.

**Primary Security ID:** 58733R102

**Meeting Date:** 06/17/2025 **Record Date:** 04/21/2025

Country: USA
Meeting Type: Annual
Primary CUSIP: 58733R102

Ticker: MELI

Primary ISIN: US58733R1023

Primary SEDOL: B23X1H3

Shares Voted: 224

| Proposal<br>Number | Proposal Text                          | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 1a                 | Elect Director Stelleo Passos<br>Tolda | Mgmt      | For         | For                 |

# MercadoLibre, Inc.

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1b                 | Elect Director Emiliano<br>Calemzuk   | Mgmt      | For         | Withhold            |
| 1c                 | Elect Director Marcos Galperin  | Mgmt      | For         | For                 |
| 1d                 | Elect Director Martin Lawson  | Mgmt      | For         | For                 |
| 2                  | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation              | Mgmt      | For         | For                 |
| 3                  | Ratify Pistrelli, Henry Martin y<br>Asociados S.A. as Auditors                    | Mgmt      | For         | For                 |
| 4                  | Change State of Incorporation<br>from Delaware to Texas<br>*Withdrawn Resolution* | Mgmt      |             |                     |

### **Terumo Corp.**

**Meeting Date:** 06/24/2025 **Record Date:** 03/31/2025

Primary Security ID: J83173104

**Country:** Japan **Meeting Type:** Annual

Primary CUSIP: J83173104

Ticker: 4543

Primary ISIN: JP3546800008

Primary SEDOL: 6885074

Shares Voted: 19,637

| Proposal<br>Number | Proposal Text   | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|---|-----------|-------------|---------------------|
| 1                  | Approve Allocation of Income,<br>with a Final Dividend of JPY 13          | Mgmt      | For         | For                 |
| 2.1                | Elect Director Takagi, Toshiaki   | Mgmt      | For         | Against             |
| 2.2                | Elect Director Samejima,<br>Hikaru  | Mgmt      | For         | For                 |
| 2.3                | Elect Director Osada, Toshihiko   | Mgmt      | For         | For                 |
| 2.4                | Elect Director Kunimoto,<br>Norimasa                                      | Mgmt      | For         | For                 |
| 2.5                | Elect Director Nishi, Hidenori  | Mgmt      | For         | For                 |
| 2.6                | Elect Director Ozawa, Keiya   | Mgmt      | For         | For                 |
| 2.7                | Elect Director Kogiso, Mari   | Mgmt      | For         | For                 |
| 3.1                | Elect Director and Audit<br>Committee Member Shibazaki,<br>Takanori       | Mgmt      | For         | For                 |
| 3.2                | Elect Director and Audit<br>Committee Member Uno,<br>Soichiro             | Mgmt      | For         | For                 |
| 3.3                | Elect Director and Audit<br>Committee Member Hayashi,<br>Keiko            | Mgmt      | For         | For                 |
| 4.1                | Elect Alternate Director and<br>Audit Committee Member<br>Kosugi, Hiroaki | Mgmt      | For         | For                 |

# **Terumo Corp.**

| Proposal<br>Number | Proposal Text  | Proponent | Mgmt<br>Rec | Vote<br>Instruction |
|--------------------|--|-----------|-------------|---------------------|
| 4.2                | Elect Alternate Director and<br>Audit Committee Member<br>Shirato, Asako | Mgmt      | For         | For                 |

## **NVIDIA Corporation**

**Meeting Date:** 06/25/2025 **Record Date:** 04/28/2025

Country: USA

Ticker: NVDA

Primary Security ID: 67066G104

Meeting Type: Annual
Primary CUSIP: 67066G104

Primary ISIN: US67066G1040

Primary SEDOL: 2379504

Shares Voted: 2,525

| Proposal |  |           | Mgmt    | Vote        |
|----------|--|-----------|---------|-------------|
| Number   | Proposal Text  | Proponent | Rec     | Instruction |
| 1a       | Elect Director Robert K.<br>Burgess  | Mgmt      | For     | For         |
| 1b       | Elect Director Tench Coxe  | Mgmt      | For     | For         |
| 1c       | Elect Director John O. Dabiri  | Mgmt      | For     | For         |
| 1d       | Elect Director Persis S. Drell   | Mgmt      | For     | For         |
| 1e       | Elect Director Jen-Hsun Huang  | Mgmt      | For     | For         |
| 1f       | Elect Director Dawn Hudson   | Mgmt      | For     | For         |
| 1g       | Elect Director Harvey C. Jones   | Mgmt      | For     | For         |
| 1h       | Elect Director Melissa B. Lora   | Mgmt      | For     | For         |
| 1i       | Elect Director Stephen C. Neal   | Mgmt      | For     | For         |
| 1j       | Elect Director Ellen Ochoa   | Mgmt      | For     | For         |
| 1k       | Elect Director A. Brooke<br>Seawell  | Mgmt      | For     | For         |
| 11       | Elect Director Aarti Shah  | Mgmt      | For     | For         |
| 1m       | Elect Director Mark A. Stevens   | Mgmt      | For     | For         |
| 2        | Advisory Vote to Ratify Named<br>Executive Officers'<br>Compensation                 | Mgmt      | For     | For         |
| 3        | Ratify PricewaterhouseCoopers<br>LLP as Auditors                                     | Mgmt      | For     | For         |
| 4        | Eliminate Supermajority Vote<br>Requirements   | Mgmt      | For     | For         |
| 5        | Amend Right to Call Special<br>Meeting   | SH        | Against | Against     |
| 6        | Amend Bylaws to Adopt a New<br>Director Election Resignation<br>Governance Guideline | SH        | Against | Against     |
| 7        | Enhance Workforce Data<br>Reporting  | SH        | Against | For         |

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