



BRIGHTSCOPE BEACON®

Infuse Your Meetings with the Power of BrightScope and AB

AllianceBernstein and BrightScope deliver plan retention and business building tools for you through BrightScope's Beacon Plan Reports.

Utilizing BrightScope Beacon, we can run reports on your behalf to equip you with insight into plan characteristics and investment-level details for more than 78,000 401(k) and 403(b) plans. With the ability to screen plans based on a multitude of characteristics, AB can provide reports that can help you quickly and accurately:



Build Highly-Targeted Prospecting Lists

Search for plans in a certain geography, industry or plan size



Review Plan Design Features & Investment Lineups

Screen plans with underperforming mutual funds



Benchmark Plan Health & Expenses

Review plans assessing high total plan cost

Sample Report

BrightScope, Inc.

Report Date: September 28, 2015
Reported to Date Through: December 31, 2015

Plan:
Company:

Investments | HOLDINGS

MARKET DATE ASSETS	NO. OF INVESTMENT OPTIONS	PERCENTAGE REPRESENTATIVE
2015 8.3% \$3.9M	24	18.5%
2014 8.3% \$3.9M	24	18.5%
2013 8.3% \$3.9M	24	18.5%
2012 8.3% \$3.9M	24	18.5%
2011 8.3% \$3.9M	24	18.5%
2010 0% \$0	2	0%

Historical Summary

FUND NAME	TICKER	2008	2009	2010	2011	2012	2013	2014	2015
Large Cap Stock	ROCK	\$35,235,725	\$35,235,725	\$35,235,725	\$35,235,725	\$35,235,725	\$35,235,725	\$35,235,725	\$35,235,725
Mid Cap Stock	VMCK	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963
Small Cap Stock	SMCK	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963
Fixed Income	FIXD	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963
Money Market	MMXX	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963	\$1,760,963

PLAN OVERVIEW

Company Information:
Address: 12345 Corporate Ave, San Diego, CA 92122
Industry: Professional, Scientific, and Technical Services
Sponsor: Summit Advisors
Sponsor Phone: (619) 123-4567
Plan Size: \$35,996,688
Total Contributions: \$15,236,800
Plan Type: 401(k)
Territory: San Diego

Plan Assets:
2010: \$0
2011: \$3,900,000
2012: \$3,900,000
2013: \$3,900,000
2014: \$3,900,000
2015: \$3,900,000

Providers:
ANDORR | CONSULTANT
Investment Performance: \$15,236,800

Participants:

Investments | PERFORMANCE

Performance Rank in Category

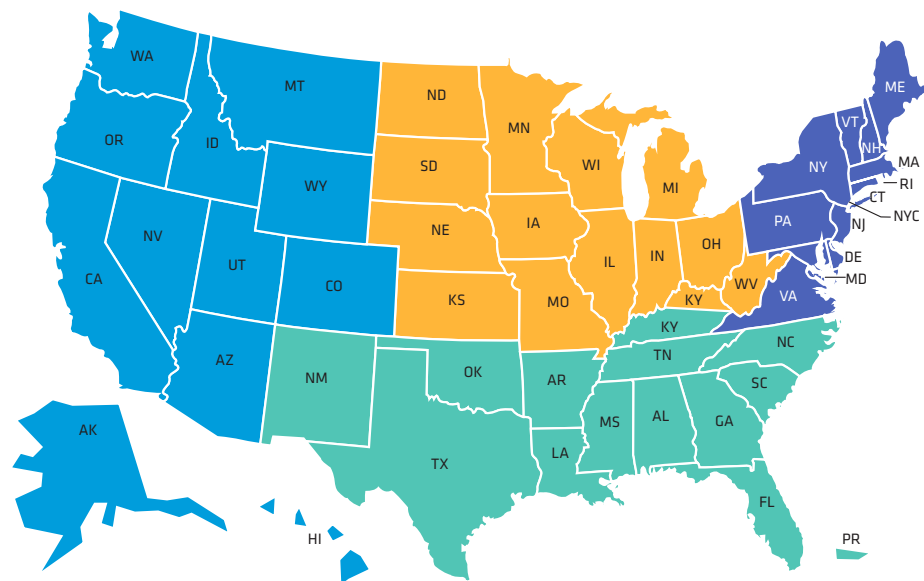
FUND NAME	TICKER	1 YEAR	3 YEAR	5 YEAR	10 YEAR
Large Cap Stock	ROCK	15%	12%	10%	8%
Mid Cap Stock	VMCK	12%	10%	8%	6%
Small Cap Stock	SMCK	10%	8%	6%	4%
Fixed Income	FIXD	5%	4%	3%	2%
Money Market	MMXX	2%	1%	1%	1%

BEST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS

FUND NAME	TICKER	1 YEAR	3 YEAR	5 YEAR	10 YEAR	BALANCE	ALLOCATION
Large Cap Stock	ROCK	15%	12%	10%	8%	\$35,235,725	31.80%
Mid Cap Stock	VMCK	12%	10%	8%	6%	\$1,760,963	4.9%
Small Cap Stock	SMCK	10%	8%	6%	4%	\$1,760,963	4.9%
Fixed Income	FIXD	5%	4%	3%	2%	\$1,760,963	4.9%
Money Market	MMXX	2%	1%	1%	1%	\$1,760,963	4.9%

AB Retirement Sales Team

Partner with Your AB Retirement Specialist to Elevate Your Level of Engagement with Plan Sponsors



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