



Partnering With You

At AB, we understand a successful retirement begins with the right partnership. For advisors, that means we strive to deliver smarter investment solutions that redefine how you and your clients think about retirement.

DC Value Add Programs

The Advisor Institute

The [Advisor Institute](#) offers a broad range of programs for advisors. The [Chasing Excellence Program](#) can help retirement plan advisors grow their business through a greater understanding of the challenges today's plan sponsors and participants face.

Collective Investment Trusts

[Collective Investment Trusts](#) offer a versatile, cost-effective and competitive alternative to mutual funds for defined contribution (DC) plans.

Competitive Analysis and Benchmarking

Competitive Analysis reports through [Brightscope Beacon Plan Reports](#), Fi360 reports and Morningstar Zephyr reports offer advisors a holistic look at various components of their clients' plans.

Investment Insights

[Timely content](#) connects market intelligence and perspectives to actionable investment strategies. Includes [financial wellness](#) and [retirement readiness](#) series.

ESG Certification

Our partnership with NAPA allows us to offer advisors the opportunity to expand their knowledge and deepen their understanding of ESG through the [ESG\(k\) certification program](#)*.

* Please note: the link will ask for your NAPA login information (user ID and password). If you don't currently have a NAPA sign-on, you can create one from the link.

How AllianceBernstein Can Help

They come in many forms, including mutual funds, collective investment trusts (CITs), separately managed accounts (SMAs), model portfolios, and more.

AB Equities Platform*	AB Efficient Income Platform	AB Sustainable Thematic Platform
<ul style="list-style-type: none"> AB Large Cap Growth (APGZX & CIT) AB Small Cap Growth (QUAZX & CIT) AB Relative Value (CBBZX) AB Discovery Value (ABSZX) AB Discovery Growth (CHCZX) 	<ul style="list-style-type: none"> AB Global Bond (ANAZX) AB High Yield (HIZYX & CIT) AB Income Fund (ACGZX) 	<ul style="list-style-type: none"> Sustainable Global Thematic (ATEZX & CIT)

* For a full list of AllianceBernstein's investment options, visit ABfunds.com. Z Shares available on all funds listed.

AB Retirement Sales team

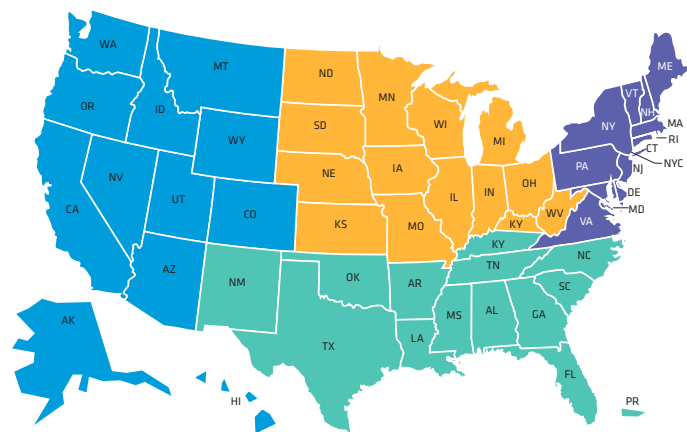
Partner with Your AB Retirement Specialist to Elevate Your Level of Engagement with Plan Sponsors

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Legend | RS: Retirement Specialist | RSA: Retirement Solutions Associate

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