(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name AB INSTITUTIONAL FUNDS, INC. - AB GLOBAL REAL ESTATE INVESTMENT FUND II 13-3975830 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact https://www.alliancebernstein.com/ AB INVESTOR SERVICES, INC. corporate/contact-us.htm 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact SAN ANTONIO, TX <u>78278-6003</u> P.O. BOX 786003 8 Date of action 9 Classification and description OCTOBER 31, 2020 COMMON STOCK - REGULATED INVESTMENT COMPANY 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHED** SEE ATTACHED Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE ISSUER PAID QUARTERLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY 2020 TO OCTOBER 2020. 100% OF EACH OF THESE DISTRIBUTIONS CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL SEE ATTACHED FOR DETAILS Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ THE PORTION OF THE DISTRIBUTIONS THAT CONSTITUTE A NON-TAXABLE RETURN OF CAPITAL WILL DECREASE A U.S. TAXPAYER'S BASIS IN SHARES OF THE ISSUER SEE ATTACHED FOR DETAILS Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► AT THE CLOSE OF THE ISSUER'S FISCAL YEAR ON 10/31/20, THE ISSUER'S CURRENT & ACCUMULATED E&P WAS CALCULATED UNDER IRC SECTION 312 AS MODIFIED BY SECTION 852(c) FOR A REGULATED INVESTMENT COMPANY (RIC) AND THE REGULATIONS THEREUNDER. THE AMOUNT OF E&P WAS COMPARED TO THE AMOUNT OF THE ISSUER'S FISCAL DISTRIBUTIONS TO SHAREHOLDERS. DISTRIBUTIONS IN EXCESS OF E&P WERE RECHARACTERIZED AS RETURN OF CAPITAL AND SHOULD BE APPLIED AS A REDUCTION IN EACH SHAREHOLDER'S TAX BASIS IN APPLICABLE SHARES.

| Part | Ц | Organizational Action (continue | ed) | | |
|---------------|-------------|--|--|-----------------------------------|---------------------------|
| 17 Li: | st the | applicable Internal Revenue Code sect | tion(s) and subsection(s) upon whi | ich the tax treatment is base | d▶ |
| | | EVENUE CODE SECTIONS 301, 316, | | | |
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| 18 Ca | an any | resulting loss be recognized? ► NO | | | |
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| 19 Pr | rovide | any other information necessary to imp | plement the adjustment, such as t | the reportable tax year | |
| | | ZATIONAL ACTION IS REPORTABLE | | | SER 31 2020 SHAREHOLDERS |
| | | NSULT THEIR ADVISORS REGARDIN | | | |
| | | CIRCUMSTANCES. | NO THE EFFECT OF THE NON-T | ANABLE RETURN OF CAP | THAL IN LIGHT OF THEIR |
| חואוחאוו | UAL | ZIRCUMSTANCES. | | | |
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| | | r penalties of perjury, I declare that I have e , it is true, correct, and complete. Declaratio | | | |
| 0 | Dellei | , it is true, correct, and complete. Declaratio | in or preparer (other than officer) is bas | ed on all information of which pr | eparer has any knowledge. |
| Sign | | | | | |
| Here | Signa | ature ► "A SIGNED COPY IS MAI | NTAINED BY THE ISSUER" | Date ► | |
| | | | | | |
| | Print | your name ► | | Title ► | |
| Paid | | Print/Type preparer's name | Preparer's signature | Date | Check if PTIN |
| Prepa | arer | | | | self-employed |
| Use C | | Firm's name ▶ | | | Firm's EIN ▶ |
| | - · · · · y | Firm's address ▶ | | | Phone no. |
| Send Fo | orm 89 | 937 (including accompanying statemen | ts) to: Department of the Treasury | , Internal Revenue Service, C | Ogden, UT 84201-0054 |

AB INSTITUTIONAL FUNDS, INC. - AB GLOBAL REAL ESTATE INVESTMENT FUND II Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

| Share Class | CUSIP | Ticker Symbo | Ticker Symbol | | |
|-------------------|--------------|-----------------|-----------------------------|--|--|
| Common | 018907501 | 018907501 ARIIX | | | |
| Distribution Date | Shares Class | Return of Ca | Return of Capital per Share | | |
| 03/03/2020 | Common | \$ | 0.061100000 | | |
| 06/02/2020 | Common | \$ | 0.067600000 | | |
| 09/08/2020 | Common | \$ | 0.036400000 | | |

(December 2017

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name ALLIANCEBERNSTEIN GLOBAL HIGH INCOME FUND, INC. 22-3245198 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact https://www.alliancebernstein.com/ AB INVESTOR SERVICES, INC. corporate/contact-us.htm 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact P.O. BOX 786003 SAN ANTONIO, TX 78278-6003 8 Date of action 9 Classification and description MARCH 31, 2020 COMMON STOCK - REGULATED INVESTMENT COMPANY 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHED** N/A SEE ATTACHED Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE ISSUER PAID MONTHLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY 2020 TO MARCH 2020. 23.63% OF EACH OF THESE DISTRIBUTIONS CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL SEE ATTACHED FOR DETAILS Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ THE PORTION OF THE DISTRIBUTIONS THAT CONSTITUTE A NON-TAXABLE RETURN OF CAPITAL WILL DECREASE A U.S. TAXPAYER'S BASIS IN SHARES OF THE ISSUER SEE ATTACHED FOR DETAILS. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the Valuation dates ► AT THE CLOSE OF THE ISSUER'S FISCAL YEAR ON 3/31/20, THE ISSUER'S CURRENT & ACCUMULATED E&P WAS CALCULATED UNDER IRC SECTION 312 AS MODIFIED BY SECTION 852(c) FOR A REGULATED INVESTMENT COMPANY (RIC) AND THE REGULATIONS THEREUNDER. THE AMOUNT OF E&P WAS COMPARED TO THE AMOUNT OF THE ISSUER'S FISCAL DISTRIBUTIONS TO SHAREHOLDERS. DISTRIBUTIONS IN EXCESS OF E&P WERE RECHARACTERIZED AS RETURN OF CAPITAL AND SHOULD BE APPLIED AS A REDUCTION IN EACH SHAREHOLDER'S TAX BASIS IN APPLICABLE SHARES.

| Part I | | Organizational Action (continued, | | | , |
|--------------|----------|--|--|---------------------------------|---|
| | | | | | |
| | | applicable Internal Revenue Code section | | he tax treatment is based I | |
| INTERN | AL R | EVENUE CODE SECTIONS 301, 316, 85 | 2 | | |
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| 18 Ca | an anı | resulting loss be recognized? ► NO | | | |
| 10 00 | arr arry | resulting loss be recognized: | | | |
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| 19 Pr | ovide | any other information necessary to imple | ment the adjustment, such as the r | reportable tax year > | |
| THE OR | GANI | ZATIONAL ACTION IS REPORTABLE V | VITH RESPECT TO THE TAXABL | E YEAR ENDED MARCH | 31, 2020. SHAREHOLDERS |
| SHOUL | D COI | NSULT THEIR ADVISORS REGARDING | THE EFFECT OF THE NON-TAXA | ABLE RETURN OF CAPIT | AL IN LIGHT OF THEIR |
| INDIVID | UAL (| CIRCUMSTANCES. | | | |
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| | Unde | r penalties of perjury, I declare that I have exa | mined this return, including accompany | ring schedules and statements | s, and to the best of my knowledge and |
| | belief | , it is true, correct, and complete. Declaration o | f preparer (other than officer) is based o | n all information of which prep | arer has any knowledge. |
| Sign | | _ | | | |
| Here | Signa | ture ► "A SIGNED COPY IS MAIN" | TAINED BY THE ISSUER" | Date ► | |
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| | Print | your name ► | Preparer's signature | Title ► Date | DTIN |
| Paid | | Print/Type preparer's name | i reparer a aignature | Date | Check if self-employed PTIN |
| Prepa | | Eirmin name | | | |
| Use C | nly | Firm's name ► Firm's address ► | | | Firm's EIN ► Phone no. |
| Send Fo | rm 89 | Firm's address | to: Department of the Treasury. Int | ernal Revenue Service. On | |

ALLIANCEBERNSTEIN GLOBAL HIGH INCOME FUND, INC. Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

| Share Class | CUSIP | Ticker Symbol | Ticker Symbol | | |
|-------------------|--------------|-----------------------------|---------------|--|--|
| Common | 01879R106 | AWF | | | |
| | | | | | |
| Distribution Date | Shares Class | Return of Capital per Share | | | |
| 01/03/2020 | Common | \$ | 0.015477650 | | |
| • • | | | | | |
| 02/07/2020 | Common | \$ | 0.015477650 | | |
| 03/06/2020 | Common | \$ | 0.015477650 | | |

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

| Department o | of the Treasury | | | ► See separate instruction | 15. | |
|--------------|---------------------------------------|----------------------------|--------------|----------------------------|--|------------------------------|
| Part I | Reportin | g Issuer | | <u> </u> | | |
| 1 Issuer's | | | | | 2 Issuer's employer iden | tification number (EIN) |
| AB UNCO | NSTRAINED E | BOND FUND, INC. | | | 13-3859 | 9659 |
| | | additional information | 4 Telephor | ne No. of contact | 5 Email address of contact | |
| | | | | | https://www.alliance | bernstein.com/ |
| | TOR SERVICI | | | (800) 221-5672 | corporate/contact-us | |
| 6 Numbe | er and street (d | or P.O. box if mail is not | delivered to | street address) of contact | 7 City, town, or post office, sta | ate, and ZIP code of contact |
| | | | | | | |
| P.O. BOX 3 | | | 9 Class | sification and description | SAN ANTONIO, TX 78278-6 | 003 |
| • Date of | action | | Jolas | silication and description | | |
| OCTOBER | 2 8. 2020 | | COMMO | N STOCK - REGULATED | INVESTMENT COMPANY | |
| 10 CUSIP | | 11 Serial number | | 12 Ticker symbol | 13 Account number(s) | |
| | | | | | | |
| | ATTACHED | N/A | | SEE ATTACHED | N/A | |
| Part II | | | | | See back of form for additional qu | |
| | • | | | | date against which shareholders' owne | • |
| | · · · · · · · · · · · · · · · · · · · | | | | HAREHOLDERS FROM JANUARY 202 | 20 TO OCTOBER 2020. |
| 16.37% OF | EACH OF II | HESE DISTRIBUTIONS | CONSTITUT | ES A NON-TAXABLE RE | TURN OF CAPITAL. | |
| SEE ATTA | CHED FOR D | IFTAII S | | | | |
| <u> </u> | CHEDIOND | LIAILS. | | | | |
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| | | _ | | | curity in the hands of a U.S. taxpayer a | |
| | | | | | S THAT CONSTITUTE A NON-TAXAE | 3LE RETURN OF |
| CAPITAL | WILL DECRE | ASE A U.S. TAXPAYER | K.2 BASI2 IN | SHARES OF THE ISSUE | .R. | |
| CEE ATTA | CHED FOR D | ETAII C | | | | |
| SEE ATTA | ICHED FOR D | ETAILS. | | | | |
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| | | - | | | culation, such as the market values of | |
| | | | | | N 10/8/20, THE ISSUER'S CURRENT | |
| | | | | | FOR A REGULATED INVESTMENT C | |
| | | | | | THE AMOUNT OF THE ISSUER'S FIS | |
| | | | | | RIZED AS RETURN OF CAPITAL AND | SHOULD BE APPLIED |
| AS A RED | UCTION IN EA | ACH SHAREHOLDER'S | S TAX BASIS | S IN APPLICABLE SHARE | <u>-5.</u> | |
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| Part | | Organizational Action (continu | ued) | | |
|--------------|----------|--|---|------------------------------------|---|
| 17 Li | st the | applicable Internal Revenue Code sec | ction(s) and subsection(s) upon wh | nich the tax treatment is bas | sed ▶ |
| INTERN | IAL RI | EVENUE CODE SECTIONS 301, 316 | , 852 | | |
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| 18 Ca | an any | resulting loss be recognized? ► NC |) | | |
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| | | any other information necessary to in | | _ | |
| | | ZATIONAL ACTION IS REPORTABLE | | | |
| | | ERS SHOULD CONSULT THEIR AD | VISORS REGARDING THE EFFE | ECT OF THE NON-TAXABI | LE RETURN OF CAPITAL IN LIGHT |
| OF THE | IR INL | DIVIDUAL CIRCUMSTANCES. | | | |
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| | | , it is true, correct, and complete. Declarati | | | nents, and to the best of my knowledge and preparer has any knowledge. |
| Sign | | | | | |
| Here | ۵. | "A SIGNED CODY IS MA | INTAINED BY THE ISSUED | " . | |
| 11010 | Signa | ture ► <u>"A SIGNED COPY IS MA</u> | INTAINED BY THE ISSUER | Date ► | |
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| | Print | your name ► Print/Type preparer's name | Preparer's signature | Title ► Date | OL L D // PTIN |
| Paid | | Typo proparor 3 marrie | | 23.0 | Check if self-employed |
| Prepa | | F | | | |
| Use C | nly | Firm's name | | | Firm's EIN ► |
| Sond Fa | orm on | Firm's address ► 37 (including accompanying stateme | nte) to: Department of the Trace | v Internal Povenue Senice | Phone no. |
| Jenu re | 71111 OS | or uncluding accompanying stateme | nto, to. Department of the freasur | y, mitemai nevende Service | , Oguen, O1 04201-0004 |

AB UNCONSTRAINED BOND FUND, INC. Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

| Share Class | CUSIP | Ticker Symbol | |
|-------------------|--------------|-------------------------|-------------|
| Class A | 01859N109 | AGSAX | |
| | | | |
| Class C | 01859N307 | AGCCX | |
| | | | |
| Class Advisor | 01859N406 | AGSIX | |
| | | | |
| Class R | 01859N505 | AGSRX | |
| Chara K | 04050NC04 | A CC107 | |
| Class K | 01859N604 | AGSKX | |
| Class I | 01859N703 | AGLIX | |
| Class I | 0185311705 | AGLIX | |
| Class Z | 01859N802 | AGSZX | |
| 0.033 2 | 0100011002 | NOSEN | |
| Distribution Date | Shares Class | Return of Capital per S | hare |
| | | | |
| 01/30/2020 | Class A | \$ | 0.002029880 |
| 02/27/2020 | Class A | \$ | 0.002357280 |
| 03/30/2020 | Class A | \$ | 0.002913860 |
| 04/29/2020 | Class A | \$ | 0.002881120 |
| 05/28/2020 | Class A | \$ \$ \$ \$ | 0.002962970 |
| 06/29/2020 | Class A | \$ | 0.003977910 |
| 07/30/2020 | Class A | \$ | 0.004632710 |
| 08/27/2020 | Class A | \$ | 0.005385730 |
| 09/29/2020 | Class A | | 0.008054040 |
| 10/06/2020 | Class A | \$ \$ | 0.371435300 |
| | | | |
| 01/30/2020 | Class C | \$ | 0.001211380 |
| 02/27/2020 | Class C | \$ \$ | 0.001669740 |
| 03/30/2020 | Class C | \$ | 0.002046250 |
| 04/29/2020 | Class C | \$ | 0.002128100 |
| 05/28/2020 | Class C | \$ \$ | 0.002242690 |
| 06/29/2020 | Class C | \$ | 0.003159410 |
| 07/30/2020 | Class C | \$ | 0.003650510 |
| 08/27/2020 | Class C | \$ | 0.005205660 |
| 09/29/2020 | Class C | \$ | 0.008054040 |
| 10/06/2020 | Class C | \$ | 0.371435300 |

AB UNCONSTRAINED BOND FUND, INC. Return of Capital Analysis

| 01/30/2020 | Class Advisor | \$ | 0.002308170 |
|------------|---------------|----------------|-------------|
| 02/27/2020 | Class Advisor | \$ | 0.002602830 |
| 03/30/2020 | Class Advisor | \$ | 0.003159410 |
| 04/29/2020 | Class Advisor | \$ | 0.003143040 |
| 05/28/2020 | Class Advisor | \$ | 0.003208520 |
| 06/29/2020 | Class Advisor | \$ | 0.004256200 |
| 07/30/2020 | Class Advisor | \$ | 0.004878260 |
| 08/27/2020 | Class Advisor | \$ | 0.005451210 |
| 09/29/2020 | Class Advisor | \$ | 0.008070410 |
| 10/06/2020 | Class Advisor | \$ | 0.371435300 |
| | | | |
| 01/30/2020 | Class R | \$ | 0.001587890 |
| 02/27/2020 | Class R | \$ | 0.002013510 |
| 03/30/2020 | Class R | \$ | 0.002291800 |
| 04/29/2020 | Class R | \$ \$ \$ | 0.002390020 |
| 05/28/2020 | Class R | \$ | 0.002471870 |
| 06/29/2020 | Class R | \$ | 0.003454070 |
| 07/30/2020 | Class R | \$ | 0.004108870 |
| 08/27/2020 | Class R | \$ | 0.005091070 |
| 09/29/2020 | Class R | \$ | 0.007792120 |
| 10/06/2020 | Class R | \$ | 0.371435300 |
| | | | |
| 01/30/2020 | Class K | \$ | 0.001948030 |
| 02/27/2020 | Class K | \$ | 0.002291800 |
| 03/30/2020 | Class K | \$ | 0.002651940 |
| 04/29/2020 | Class K | \$ | 0.002684680 |
| 05/28/2020 | Class K | \$ | 0.002766530 |
| 06/29/2020 | Class K | \$ | 0.003765100 |
| 07/30/2020 | Class K | \$ \$ | 0.004419900 |
| 08/27/2020 | Class K | \$ | 0.005205660 |
| 09/29/2020 | Class K | \$ | 0.007841230 |
| 10/06/2020 | Class K | \$ | 0.371435300 |
| | | | |

AB UNCONSTRAINED BOND FUND, INC. Return of Capital Analysis

| 01/30/2020 | Class I | \$ 0.002390020 |
|------------|---------|-------------------|
| 02/27/2020 | Class I | \$ 0.002701050 |
| 03/30/2020 | Class I | \$ 0.003143040 |
| 04/29/2020 | Class I | \$ 0.003110300 |
| 05/28/2020 | Class I | \$ 0.003175780 |
| 06/29/2020 | Class I | \$ 0.004223460 |
| 07/30/2020 | Class I | \$ 0.004861890 |
| 08/27/2020 | Class I | \$ 0.005418470 |
| 09/29/2020 | Class I | \$ 0.008037670 |
| 10/06/2020 | Class I | \$ 0.371435300 |
| | | |
| 01/30/2020 | Class Z | \$ 0.002390020 |
| 02/27/2020 | Class Z | \$ 0.002701050 |
| 03/30/2020 | Class Z | \$ 0.003126670 |
| 04/29/2020 | Class Z | \$ 0.003126670 |
| 05/28/2020 | Class Z | \$ 0.003192150 |
| | | |