



## **AB SICAV III**

### Report of income for UK tax purposes

Dear Investor,

This website comprises a report of income to investors who held investments in AllianceBernstein Fund as at 31 December 2023.

The classes shares listed below are registered with HM Revenue & Customs in the UK as a "reporting fund". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a distribution from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date. The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 December 2023.

You should note that the Fund's investments during the period may have been such that it is treated as a "bond fund" for UK tax purposes. Individual investors will be subject to tax on any distributed or reported income for the period as though it were interest income, rather than dividend income. Investors which are UK companies should take advice and may have to apply special rules for the taxation of their investment.

The Fund has elected to operate "full equalisation". Investors who bought shares in the Fund during the year must use the "equalisation amount" to reduce the reported "Excess" in this report. If the excess is reduced to zero (or is already zero), then any remaining equalisation must be used to reduce any distributions actually received by the investor, and the acquisition cost of the investment (to be used eventually in the calculation of the gain when redeeming the investment) must be reduced by the same amount. Click on the link below to download the equalisation report:

<https://alliancebernstein.com/content/dam/alliancebernstein/literature/abii/related-to-fund/other-fund-related/en/ab-sicav-iii-equalization-report-2023.xlsx>

The information contained in this statement has been reported in the base currency of the Fund. For any further questions in regards to general tax information and about your personal fiscal situation, please contact your tax counsel. This letter does not serve as tax consultation or guidance.

The tables below comprises the report of income as required for UK purposes, with the columns having the following meanings:

Report to investors:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed
- c) Dates on which distributions were made
- d) Fund distribution date
- e) The fund continues to be a reporting fund at the present date
- f) Equalisation amount

#### **Fixed Maturity Bond 2023 Portfolio**

	CCY	(a)	(b)	(c)	(d)	(e)	(f)
Class A2	USD	Nil	4.3981	N/A	31 July 2023	N/A†	Note
Class AT	USD	4.0250	Nil	1 February 2023	31 July 2023	N/A†	Note
Class AT GBP H	USD	3.6838	1.0105	1 February 2023	31 July 2023	N/A†	Note
Class IRT	USD	4.1917	Nil	1 February 2023	31 July 2023	N/A†	Note
Class IRT GBP H	USD	3.8896	1.0006	1 February 2023	31 July 2023	N/A†	Note

### Fixed Maturity Bond 2025 Portfolio

	CCY	(a)	(b)	(c)	(d)	(e)	(f)
Class A2	USD	Nil	4.8352	N/A	30 June 2024	Yes	Note
Class AT	USD	0.3754	Nil	1 February 2023	30 June 2024	Yes	Note
		0.3754		1 March 2023			
		0.3754		3 April 2023			
		0.3754		2 May 2023			
		0.3754		1 June 2023			
		0.3754		3 July 2023			
		0.3754		1 August 2023			
		0.3754		1 September 2023			
		0.3754		2 October 2023			
		0.3754		2 November 2023			
		0.3754		1 December 2023			
		0.3754		2 January 2024			
Class AT EUR H	USD	0.1567	3.1513	1 February 2023	30 June 2024	Yes	Note
		0.1532		1 March 2023			
		0.1575		3 April 2023			
		0.1592		2 May 2023			
		0.1550		1 June 2023			
		0.1569		3 July 2023			
		0.1592		1 August 2023			
		0.1577		1 September 2023			
		0.1526		2 October 2023			

		0.1533		2 November 2023			
		0.1584		1 December 2023			
		0.1598		2 January 2024			
Class AT GBP H	USD	0.4034	0.8624	1 February 2023	30 June 2024	Yes	Note
		0.3940		1 March 2023			
		0.4048		3 April 2023			
		0.4081		2 May 2023			
		0.4053		1 June 2023			
		0.4121		3 July 2023			
		0.4200		1 August 2023			
		0.4155		1 September 2023			
		0.3988		2 October 2023			
		0.3976		2 November 2023			
		0.4146		1 December 2023			
		0.4159		2 January 2024			
Class IR2	USD	Nil	5.0779	N/A	30 June 2024	Yes	Note
Class IRT	USD	0.3946	0.0839	1 February 2023	30 June 2024	Yes	Note
		0.3946		1 March 2023			
		0.3946		3 April 2023			
		0.3946		2 May 2023			
		0.3946		1 June 2023			
		0.3946		3 July 2023			
		0.3946		1 August 2023			
		0.3946		1 September 2023			

		0.3946		2 October 2023			
		0.3946		2 November 2023			
		0.3946		1 December 2023			
		0.3946		2 January 2024			
Class IRT GBP H	USD	0.4270	0.8533	1 February 2023	30 June 2024	Yes	Note
		0.4170		1 March 2023			
		0.4285		3 April 2023			
		0.4319		2 May 2023			
		0.4290		1 June 2023			
		0.4362		3 July 2023			
		0.4445		1 August 2023			
		0.4398		1 September 2023			
		0.4221		2 October 2023			
		0.4209		2 November 2023			
		0.4389		1 December 2023			
		0.4402		2 January 2024			
Class A2 EUR H	USD	Nil	5.1392	N/A	30 June 2024	Yes	Note
Class IR2 GBP H	USD	Nil	6.4019	N/A	30 June 2024	Yes	Note
Class A2 GBP H	USD	Nil	6.1555	N/A	30 June 2024	Yes	Note

### Fixed Maturity Bond 2026 Portfolio

	CCY	(a)	(b)	(c)	(d)	(e)	(f)
Class IRT	EUR	0.3377	0.1027	3 April 2023	30 June 2024	Yes	Note
		0.3377		2 May 2023			
		0.3377		1 June 2023			
		0.3377		3 July 2023			
		0.3377		1 August 2023			
		0.3377		1 September 2023			
		0.3377		2 October 2023			
		0.3377		2 November 2023			
		0.3377		1 December 2023			
		0.3377		2 January 2024			
Class IRT USD H	EUR	0.4540	Nil	3 April 2023	30 June 2024	Yes	Note
		0.4492		2 May 2023			
		0.4613		1 June 2023			
		0.4556		3 July 2023			
		0.4493		1 August 2023			
		0.4533		1 September 2023			
		0.4687		2 October 2023			
		0.4665		2 November 2023			
		0.4515		1 December 2023			
		0.4474		2 January 2024			

Note: The fund operates full equalisation and has made available to each investor their individual equalisation amount.

† This class ceased to exist on the last day of the period. Accordingly, reports have been made to any relevant participants at that date, but the series no longer exists as a reporting.